

Plataforma institucional de investimento em ativos digitais



MERGERSCORP

Plataforma institucional de investimento em ativos digitais

Uma oportunidade de adquirir uma plataforma institucional de investimento em ativos digitais já totalmente estabelecida, que inclui:

- Uma gestora de investimentos licenciada nas Ilhas Virgens Britânicas (BVI), cujo licenciamento foi concedido em janeiro de 2026.
- Uma Sociedade de Carteira Segregada (SPC) das Ilhas Cayman, licenciada em novembro de 2025.
- Um ecossistema de nível institucional formado por prestadores de serviços consolidados nas áreas jurídica, de administração de fundos, auditoria, custódia e serviços bancários.
- Três estratégias consolidadas de investimento em ativos digitais, que oferecem uma base pronta para uso, permitindo integração imediata, aplicação de capital e crescimento futuro.

A plataforma oferece a um comprador estratégico a oportunidade de adquirir uma infraestrutura de investimento em ativos digitais que já está em operação e possui estrutura institucional, em vez de ter que construir do zero toda a estrutura regulatória e de prestação de serviços.

Visão geral da plataforma

Item	Detalhes
Gestor de Investimentos	Investment Management Ltd. — Ilhas Virgens Britânicas
Licença de Gestor de Investimentos	Janeiro de 2026
Estrutura do fundo	Fundo SPC — Ilhas Cayman
Licença SPC	Novembro de 2025
Estratégias de investimento	3 estratégias para ativos digitais
Investidores-alvo	Investidores profissionais e institucionais
Assessoria jurídica	Loeb Smith Advogados
Administrador do fundo e valor patrimonial líquido (NAV)	Serviços de Fundos NAV
Auditor independente	Moore
Custódio de ativos digitais	Fireblocks
Parceiro bancário	iRACE Bank (antigo FundBank)

Principais destaques do investimento

- Gestora de Investimentos das Ilhas Virgens Britânicas (BVI) recém-licenciada que oferece um marco regulatório consolidado.
- Estrutura de SPC nas Ilhas Cayman com uma licença obtida em novembro de 2025.
- Infraestrutura operacional de nível institucional nas áreas jurídica, administrativa, de auditoria, de custódia e bancária.
- Três estratégias de investimento em ativos digitais já definidas.
- Plataforma pronta para uso, projetada para integração imediata, expansão ou implantação estratégica.

GROSS REVENUE
\$ 0

EBITDA
\$ 0

BUSINESS TYPE
Serviços financeiros

COUNTRY
Ilhas Virgens Britânicas

BUSINESS ID
L#20261154

- Acesso a um ecossistema consolidado de prestadores de serviços institucionais.
- Potencial para acelerar a entrada ou a expansão de um comprador no mercado regulamentado de investimentos em ativos digitais.
- Oportunidade de adquirir a plataforma por meio da compra de 100% das ações.

Ecossistema de prestadores de serviços institucionais

- Assessoria jurídica: Loeb Smith Attorneys
- Administrador do fundo: NAV Fund Services
- Auditor independente: Moore
- Custódia de ativos digitais: Fireblocks
- Parceiro bancário: iRACE Bank (antigo FundBank)

Oportunidade de transação

Os acionistas estão abertos a discutir uma aquisição de 100%.

Mais informações serão fornecidas mediante um Acordo de Confidencialidade

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM