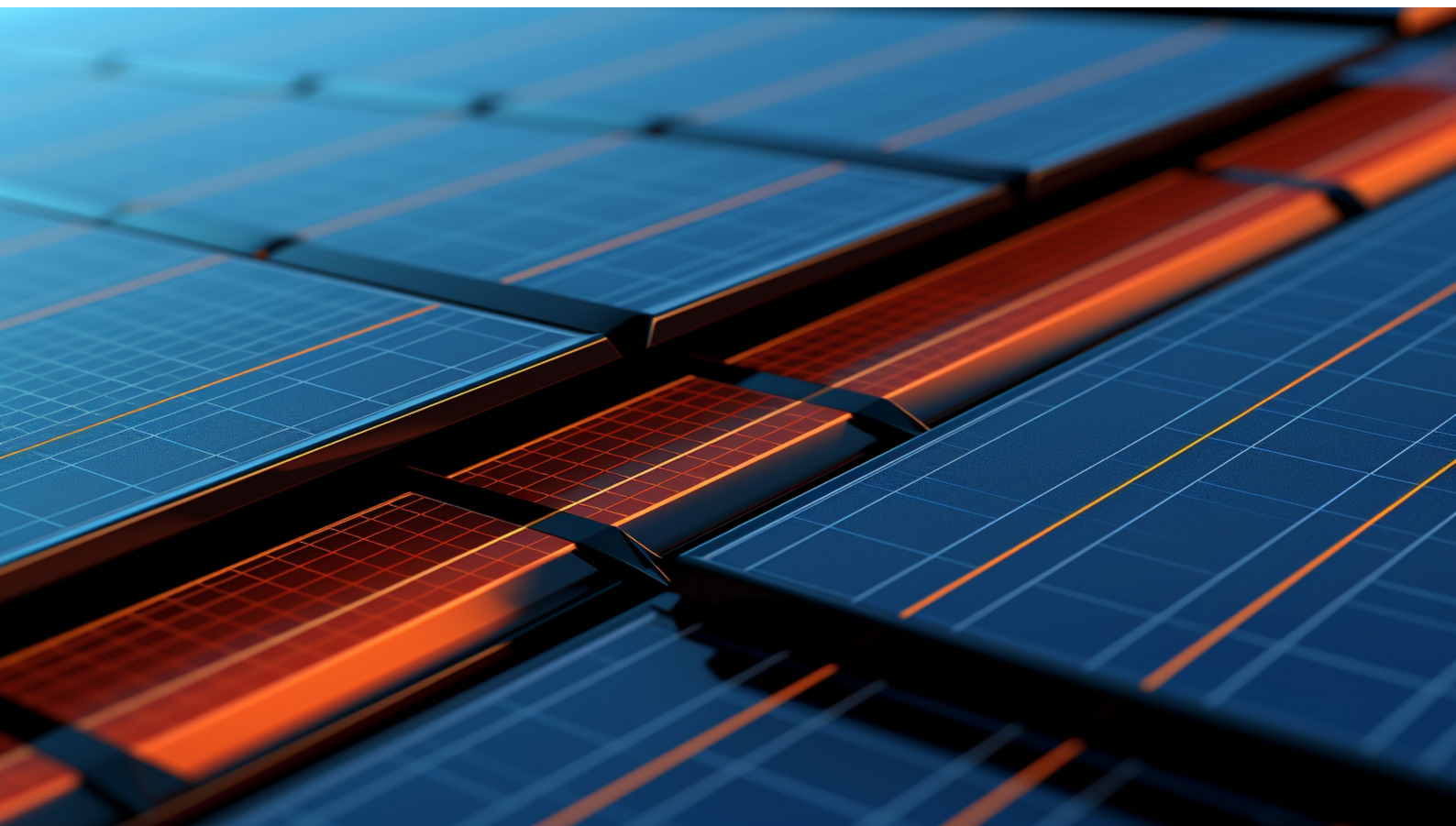


Portfólio de energia solar brasileira de 13 MW



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Um portfólio operacional de energia solar fotovoltaica estrategicamente posicionado no Brasil, composto por três ativos de geração distribuída com capacidade combinada de 13,0 MWac / 16,89 MWp. O portfólio oferece aos investidores exposição a infraestrutura de energia renovável em operação, com uma estrutura comercial consolidada baseada em tarifas de alimentação (Feed-in Tariff) e contratos de compra de energia (PPAs) de geração distribuída compartilhada, proporcionando o potencial para fluxos de caixa recorrentes e previsíveis. O portfólio está sendo apresentado de forma anônima para investidores qualificados. Identidades detalhadas dos ativos, localizações, contrapartes e documentação de apoio estão disponíveis por meio de um processo controlado de due diligence.

Destaques do investimento

Métrica-chave	Indicativo
Número de ativos	3
Capacidade de ar condicionado	13,0 MWac
Capacidade CC	16,89 MWp
Relação CC/CA	1,30x
Valor indicativo da carteira	US\$ 14,1 milhões
Preço indicativo	US\$ 0,84 milhão/MWp
Estrutura comercial	FIT / DG Compartilhada
Desconto tarifário declarado	29% líquidos de impostos
Tarifa equivalente	~US\$ 98/MWh

A conversão para dólares americanos foi feita com base na taxa de R\$ 5,50/US\$ para fins de apresentação. Todos os valores de avaliação são indicativos e estão sujeitos a uma due diligence confirmatória.

Composição da carteira

Ativo	Capacidade de ar condicionado	Capacidade CC	CC/CA	Valor indicativo
Ativo Solar A	5,0 MWac	6,252 MWp	1,25x	US\$ 5,23 milhões
Ativo Solar B	5,0 MWac	6,546 MWp	1,31x	US\$ 5,48 milhões
Ativo Solar C	3,0 MWac	4,091 MWp	1,36x	US\$ 3,42 milhões
Total	13,0 MWac	16,889 MWp	1,30x	US\$ 14,13 milhões

A avaliação indicativa se baseia em US\$ 0,84 milhão por MWp, valor derivado do preço-alvo divulgado de R\$ 4,60 milhões/MWp.

Perfil operacional

Ativo Solar A — Indicadores operacionais preliminares

TARGET PRICE

\$ 15,200,000

GROSS REVENUE

\$ 870,000

EBITDA

\$ 760,000

BUSINESS TYPE

Energia renovável

COUNTRY

Brasil

BUSINESS ID

L#20261153

O Ativo A representa, atualmente, o conjunto de informações mais completo da carteira e dá uma ideia das características operacionais da plataforma.

- 5,0 MWac / 6,252 MWp não sei
- ~10,2 GWh de geração anual P90
- Produção relatada entre 108% e 121% da linha de base esperada
- Índice de desempenho declarado de 83% a 94%
- FIT de 15 anos declarado / Contrato de Compra de Energia (PPA) para geração distribuída compartilhada
- CAPEX foi registrado como totalmente executado
- Risco operacional baixo relatado
- TIR indicativa de aproximadamente 14% a 15%

Estrutura comercial

O portfólio opera sob um modelo de PPA FIT / Tarifa de Injeção / Geração Distribuída Compartilhada.

Os parâmetros comerciais divulgados incluem:

Desconto na tarifa: 29%, sem impostos

Tarifa equivalente: cerca de US\$ 98/MWh

TUSDg indicativo: aproximadamente US\$ 0,78/kW + impostos aplicáveis

Índice DC/AC da carteira: 1,30x

Os parâmetros comerciais foram fornecidos pelo parceiro/cliente e continuam sujeitos a confirmação independente durante a due diligence.

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