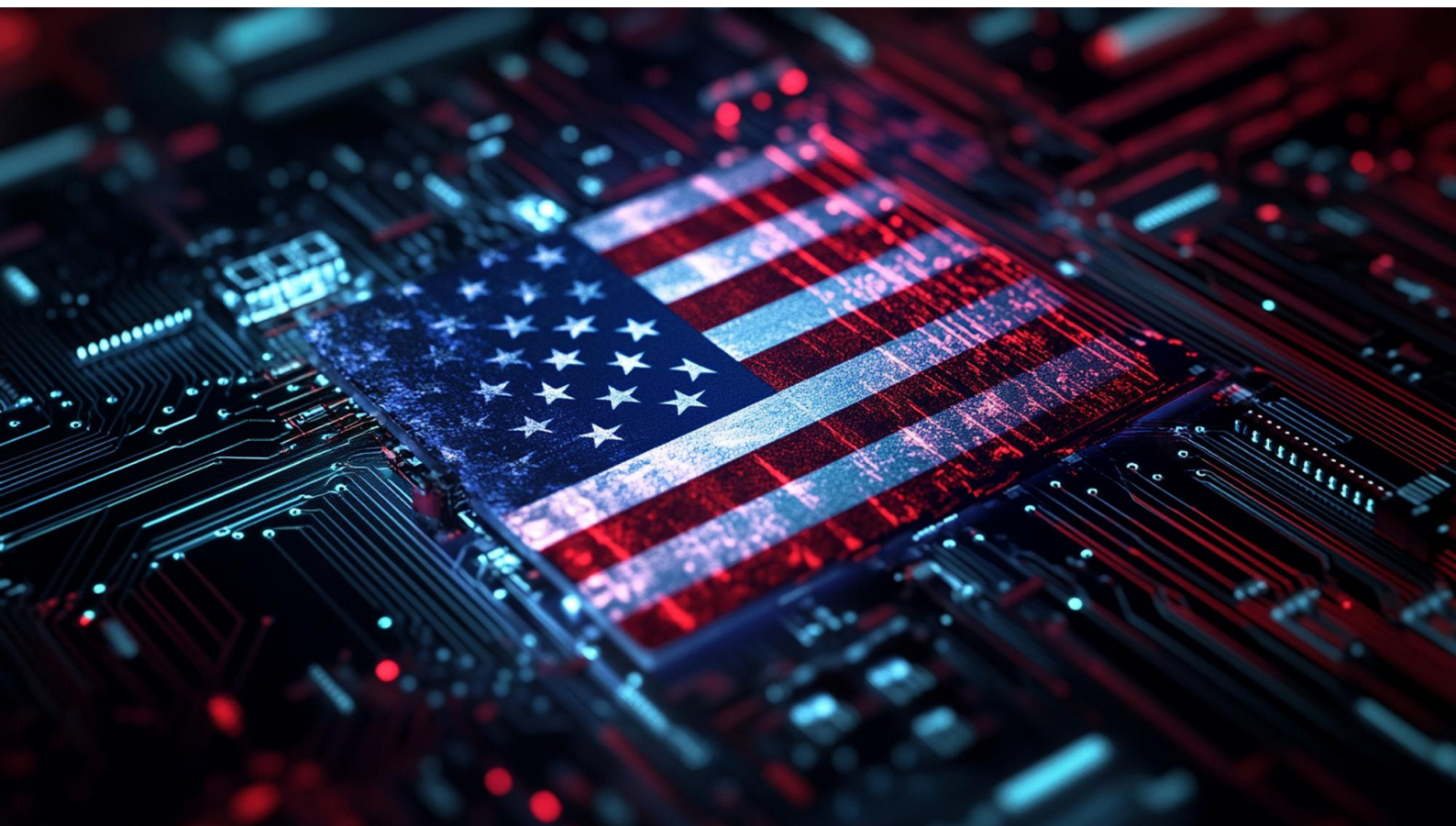


Centro de dados de 200 MW nos EUA alimentado pela rede elétrica



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Centro de dados de 200 MW nos EUA alimentado pela rede elétrica

Está disponível uma oportunidade de aquisição de **um terreno para a construção de um data center de 200 MW conectado à rede elétrica** em Ohio, projetado especificamente para cargas de trabalho **de IA e computação de alto desempenho (HPC)**. A oferta inclui **14 acres de terreno** por um preço pedido de **US\$ 9 milhões**.

Principais métricas técnicas e de transações

Métrico	Detalhes
Capacidade planejada	200 MW
Fonte de alimentação	Grade
Tarifa indicativa de energia elétrica	\$0,052 / kWh
Cronograma de fornecimento de energia	24 a 30 meses (possibilidade de acelerar o processo)
Área ocupada pelo local	14 acres incluídos
Preço pedido	\$9.000.000
Carta de Crédito (LC) de Serviços Públicos	\$11.000.000 (Vencimento em 15 de outubro de 2026)
Caso de uso principal	Inteligência Artificial (IA) e Computação de Alto Desempenho (HPC)

TARGET PRICE
\$ 9,000,000

BUSINESS TYPE
Centros de dados

COUNTRY
Estados Unidos

BUSINESS ID
L#20261176

Análise crítica de due diligence e considerações sobre capital

- **Carta de Crédito para serviços públicos:** É necessário apresentar, separadamente, uma **carta de crédito** no valor de **US\$ 11 milhões** até **15 de outubro de 2026**. Esse compromisso de capital é independente do preço de compra de US\$ 9 milhões.
- **Aceleração do cronograma:** Os possíveis compradores têm a oportunidade de explorar um cronograma acelerado de entrega de energia, antecipando a projeção inicial de 24 a 30 meses.
- **Itens de due diligence confirmatória:** As principais áreas de foco durante a due diligence devem incluir a finalização dos termos da Carta de Crédito da concessionária, a verificação da tarifa indicativa de energia de US\$ 0,052/kWh e a confirmação da viabilidade de um cronograma acelerado de fornecimento de energia.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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