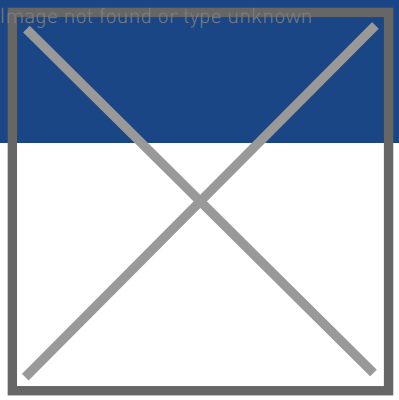


Plataforma premium de infraestrutura de pagamentos internacionais e negócios de VASP



PRINTED ON: *November 5, 2026, 12:48 PM (EST)* **PUBLISHED ON:** *June 22, 2026, 5:38 PM (EST)* **UPDATED ON:** *November 5, 2026, 12:48 PM (EST)*

MERGERSCORP

Image not found or type unknown

Plataforma premium de infraestrutura de pagamentos internacionais e negócios de VASP

TARGET PRICE
$ 8,500,000

GROSS REVENUE
$ 1,417,609

EBITDA
$ 615,283

BUSINESS TYPE
Fintech

COUNTRY
Brasil

BUSINESS ID
L#20261083

A empresa-alvo é uma plataforma especializada em infraestrutura de pagamentos, altamente lucrativa, criada para eliminar os obstáculos nas transações internacionais. Ele conecta de forma integrada mecanismos locais de cobrança (incluindo as transferências instantâneas PIX do Brasil), ativos digitais e redes bancárias globais, como SWIFT e SEPA. A plataforma oferece aos clientes recursos de liquidação de alto lucro e de nível empresarial, sem exigir nenhum conhecimento técnico prévio ou experiência em blockchain.

- **Sede:** São Paulo, Brasil
- **Administração:** Fundada em parceria e liderada por um CEO e um COO experientes

Fatores de valor estratégico e vantagem competitiva

- **Vantagem regulatória (VASP/PSAV):** A empresa está avançando ativamente no processo de obtenção do licenciamento formal como Prestadora de Serviços de Ativos Virtuais junto ao Banco Central do Brasil. Como participante ativo, ele se qualifica para a continuidade operacional provisória. Isso permite que um adquirente contorne os atrasos padrão de dois anos no licenciamento antes que o prazo exclusivo para inscrições termine em **30 de outubro de 2026**.
- **Setores-alvo de alto crescimento:** A plataforma oferece uma infraestrutura de API pronta para uso que dá suporte a pagamentos globais em mais de 160 países, processamento local de depósitos em BRL para corretoras de criptomoedas estrangeiras e comércio eletrônico, aceitação internacional do PIX para o turismo global e processamento em alta velocidade para os setores de iGaming e entretenimento digital.
- **Avaliação certificada de ativos:** Os principais ativos de software (Plataforma e Admin) possuem uma avaliação certificada independente no valor de **R$ 3.271.412,04,** realizada de acordo com as normas CPC 04 e NBC TG 04.
- **Alavancagem operacional inigualável:** a terceirização estratégica da engenharia mantém os custos operacionais fixos (OpEx) baixos, enquanto a empresa mantém 100% do controle sobre a propriedade intelectual, o código-fonte e a infraestrutura em nuvem.
- **Sem dívidas:** Construída inteiramente com fluxos de caixa operacionais, sem depender de capital de risco externo nem de financiamento bancário.

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE
AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

A empresa tem mostrado um crescimento explosivo da receita e uma lucratividade cada vez maior, alcançando um modelo financeiro totalmente autossustentável até 2025.

Resumo do desempenho financeiro (USD)

Métrico (USD)	Ano Fiscal de 2024	Ano fiscal de 2025	1º trimestre de 2026
Receita bruta	$227.241	$1.417.609	$204.873
Receita líquida	$201.676	$1.258.127	$193.412
Lucro bruto	$79.452	$615.283	$124.272
Margem bruta	39.4%	48.9%	**64.3%**
EBITDA	-6.358 dólares	$528.633	$92.991
Lucro líquido	-6.358 dólares	$410.025	$71.836
Margem líquida	-2.8%	28.9%	**35.1%**

Nota operacional: Com essa taxa de conversão, o consumo líquido mensal negativo da empresa no primeiro trimestre de 2026 é de aproximadamente -$23.668 por mês, o que destaca sua eficiência operacional totalmente autossustentável e de alta margem.

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM