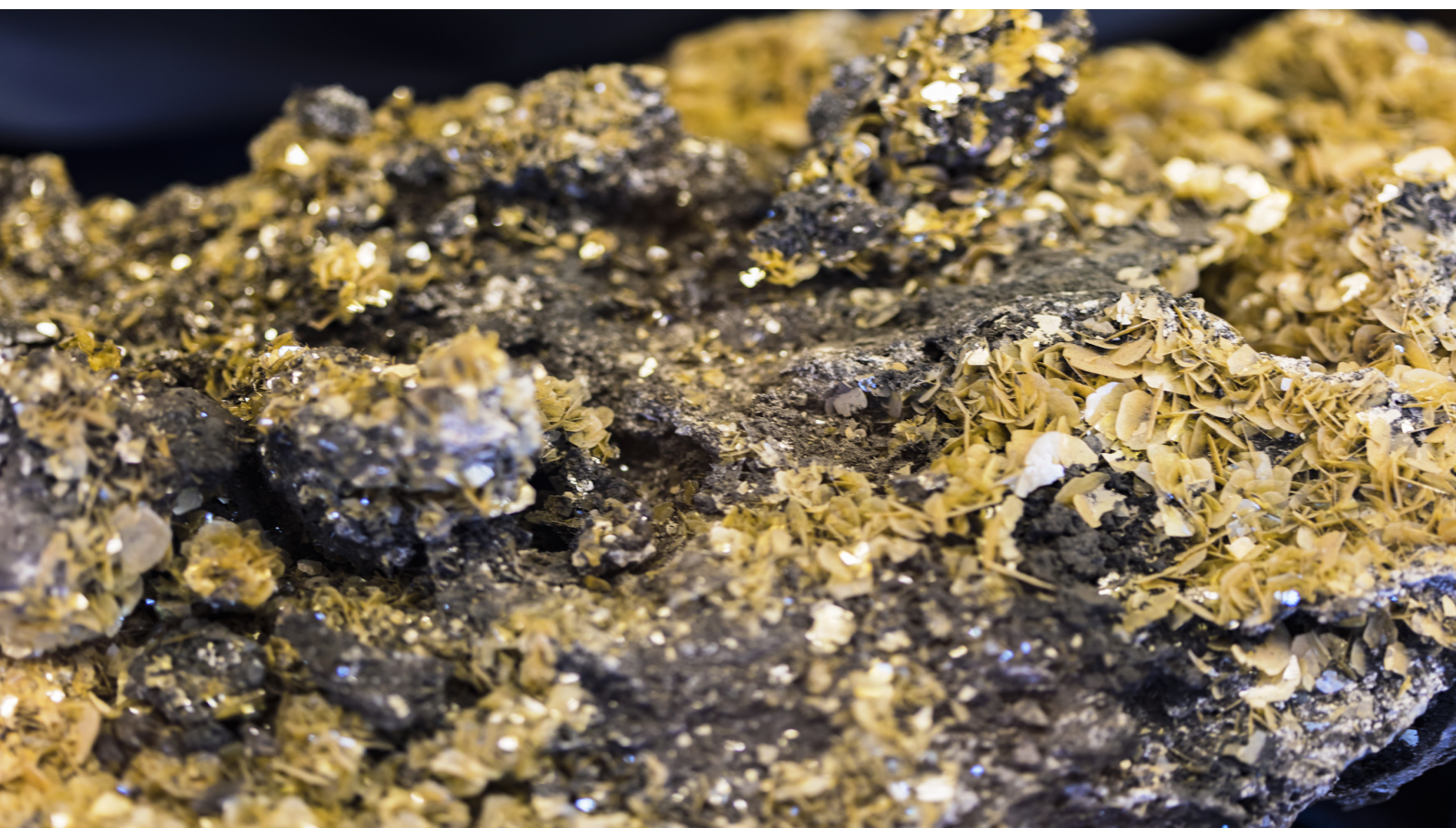


Projeto licenciado de ativos de ouro e metais básicos



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Projeto licenciado de ativos de ouro e metais básicos

O Projeto Gold Mine é um projeto de mineração licenciado localizado na província de Erzurum, no nordeste da Turquia. Descoberto em 2010 e com licença de operação concedida em 2017, o projeto representa uma oportunidade atraente de desenvolvimento em estágio inicial com forte potencial geológico em vários metais. O ativo está posicionado em uma jurisdição favorável à mineração, com infraestrutura estabelecida e acesso a rotas de exportação pelo Mar Negro.

Destaques do investimento

Ativo totalmente licenciado

- Licença de operação de mineração concedida e ativa desde 2017
- Aprovações regulatórias garantidas, incluindo a confirmação do EIA

Forte potencial geológico

- Graus de ouro de 3,48 – 3,58 g/t confirmados por análise oficial
- Viabilidade econômica normalmente alcançável a partir de ~1 g/t

Multi-Metal Upside

- Presença de ouro, prata, cobre, chumbo e zinco
- Potencial para fluxos de receita diversificados

Trabalho de exploração com base no JORC concluído

- Estudo geológico e geofísico independente concluído (2019)
- Identificou zonas de alto potencial e recomendou alvos de perfuração

Localização estratégica

- Localizada na província de Erzurum, com:
 - Acesso à estrada
 - Proximidade do porto de Hopa (90 km) para exportação
 - Aeroportos próximos (Erzurum, Trabzon, Kars)
- Acesso a eletricidade, água e telecomunicações

Pacote de terrenos grandes

- Área total: 1.500 hectares

Contexto de mercado

- A Turquia produz aproximadamente 30 toneladas de ouro por ano
- A demanda doméstica é de cerca de 200 toneladas por ano, o que indica uma lacuna no fornecimento
- Reservas nacionais estimadas: ~4.700 toneladas

Oportunidade de desenvolvimento

- Transição da exploração para a perfuração e definição de recursos
- Vantagens significativas por meio de trabalhos geológicos adicionais
- Oportunidade de estabelecer uma operação de mineração de médio porte

TARGET PRICE

\$ 16,500,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Empresas de mineração

COUNTRY

Turquia

BUSINESS ID

L#20261042

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