

# Oportunidade de parceria de 300 MW de energia solar fotovoltaica em escala de utilidade pública



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## Oportunidade de parceria de 300 MW de energia solar fotovoltaica em escala de utilidade pública para pipeline RTB e EPC

Oportunidade de adquirir um pipeline de 300 MW que consiste em um ativo RTB (Ready-to-Build) com um PPA ativo e dois projetos em estágio avançado visando à demanda urbana e de mineração de alto valor.

### Visão geral

- **Principais competências:** EPC de ciclo completo, supervisão de construção, O&M e licenciamento.
- **Força institucional:** Relacionamentos profundamente enraizados com autoridades legislativas e governos provinciais em **Catamarca, Salta e Neuquén**.
- **Valor agregado:** Capacidade de navegar em ambientes regulatórios complexos e garantir PPAs em setores de alta demanda (mineração/industrial).

Recurso	Projeto 1: Vaca Muerta (Neuquén)	Projetos 2 e 3: Catamarca
<b>Capacidade</b>	<b>100 MW</b> (escalável a partir da fase de 30 MW)	<b>200 MW Total</b> (2 x 100 MW)
<b>Status</b>	<b>RTB / Parcialmente em operação</b> (3 MW ativos)	Estágio avançado / Avaliação governamental
<b>Comprador</b>	Pampa Energía e Prefeitura local	Indústria de mineração e demanda urbana
<b>Preço do PPA</b>	<b>US\$ 68/MW</b> (possibilidade de renegociação)	<b>US\$ 92/MW</b> (estimativa)
<b>Linha do tempo</b>	18 meses para a conclusão total	Espera-se a aprovação da província em curto prazo
<b>Vantagem estratégica</b>	Entrada imediata; o PPA existente reduz o risco.	Demanda de mineração de alta margem; forte apoio.

O mercado atual de energia renovável é caracterizado por uma escassez de vendedores. A maioria dos principais participantes está mantendo ativos para obter fluxo de caixa de longo prazo.

- A oportunidade: Para evitar o “prêmio do comprador” em ativos totalmente operacionais, a Interenergy deve se voltar para projetos de RTB e em construção. Isso permite capturar o valor do estágio inicial e garantir o posicionamento em corredores de alto crescimento, como o centro de energia de Vaca Muerta e o cinturão de mineração do norte.

TARGET PRICE  
\$ 19,500,000

BUSINESS TYPE  
Energia renovável

COUNTRY  
Argentina

BUSINESS ID  
L#20261039

- Análise comparativa: Esses ativos devem ser comparados com o Projeto Jinko Cordillera – Cordillera 1 para determinar a melhor adequação financeira e técnica.

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