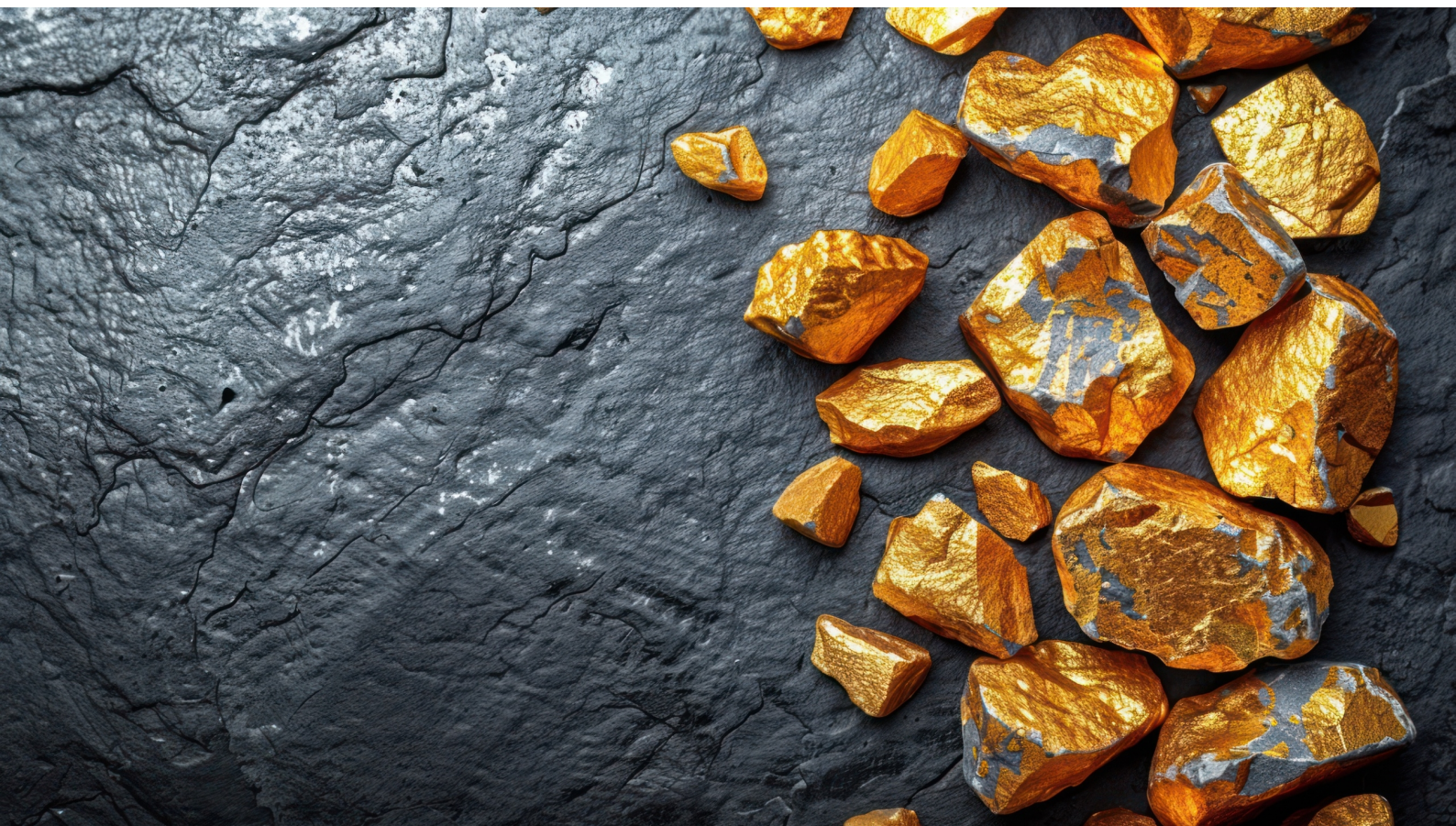


Projeto de ouro brasileiro



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Projeto de ouro brasileiro

O projeto inclui uma planta de processamento totalmente instalada, concessão de mineração ativa, infraestrutura operacional e um extenso portfólio de exploração regional posicionado em um dos distritos históricos de ouro do Brasil.

Os proprietários estão explorando alternativas estratégicas, incluindo a venda de até 100% das participações acionárias.

Destaques do investimento

Ativo de mineração de ouro estabelecido

- Localizada em um distrito de ouro historicamente produtivo no Brasil Central
- Concessão de mineração com licença de operação válida até abril de 2029
- A infraestrutura operacional existente reduz significativamente o cronograma de reinicialização

Infraestrutura de processamento instalada

- Circuitos de processamento de britagem, moagem e gravimetria instalados
- Circuito químico CIL concluído e comissionado em 2023
- Laboratório, oficinas, depósito, escritórios e instalações de suporte operacional no local
- Sistema de rejeitos de pilha seca com filtro prensa para descarte de umidade reduzida

Prontidão operacional

- Áreas de minas preparadas para o reinício das operações
- As operações iniciais foram iniciadas no North Pit com o processamento de saprolito
- Preparação concluída para a fase de mineração de rocha dura

Exploração significativa de vantagem

- Portfólio total de exploração de aproximadamente 33.334 hectares
- Vários alvos de exploração ao redor, incluindo:
 - Formiguinha – 7.706 ha
 - Natividade – 6.624 ha
 - Conceição – 9.969 ha
 - Talismã-Jau – 9.035 ha

Base de recursos

- Estimativas históricas de recursos minerais preparadas de acordo com a estrutura JORC
- Amplo banco de dados de perfuração e estudos técnicos independentes disponíveis
- Documentação técnica detalhada acessível sob NDA

Instantâneo de ativos

Item	Descrição
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BUSINESS TYPE

Empresas de mineração

COUNTRY

Brasil

BUSINESS ID

L#20261075

Projeto	Projeto de ouro brasileiro
Localização	Chapada da Natividade, Tocantins, Brasil
Commodity	Ouro
Status	Ativo de mineração pronto para reiniciar
Direitos de mineração	Concessão ativa
Validade da licença	Até abril de 2029
Infraestrutura	Planta de processamento instalada e instalações de suporte
Processamento	Circuito de britagem, moagem, gravidade e CIL
Portfólio de exploração	~33.334 hectares
Tipo de transação	Venda de até 100% do patrimônio líquido

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