

Instalação eólica onshore de 3 MW



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Uma oportunidade de infraestrutura renovável totalmente contratada e sem riscos localizada na Albânia. O projeto consiste em uma instalação eólica terrestre de 3 MW posicionada em um local costeiro estratégico, com licenças garantidas, concessões governamentais e um contrato de compra de energia (PPA) de longo prazo.

O projeto está estruturado para fornecer fluxos de caixa previsíveis, retornos atraentes para o patrocinador e forte proteção contra perdas por meio de vendas de energia contratadas e marcos de desenvolvimento concluídos.

Ativo renovável com risco totalmente reduzido

- 100% das aprovações de desenvolvimento garantidas
- Projeto pronto para construção após o fechamento financeiro
- Visibilidade da receita contratada a longo prazo
- Estrutura de concessão apoiada pelo governo

Métricas financeiras sólidas

Visão geral financeira

Capacidade do projeto	3 MW
Necessidade de financiamento	3,5 milhões de euros
Prazo do PPA	15 anos
Tarifa fixa de PPA	€75,64/MWh
Margem EBITDA	>90%
DSCR médio	1.37x
DSCR mínimo	1.28x
EBITDA anual	€411K
TIR antes dos impostos	19.75%
ROI de 15 anos	194.4%
VPL @ 5%	1,95 milhão de euros

Principais vantagens da localização

- Acesso por estrada de asfalto existente, reduzindo o risco de construção
- Apenas 2 km de linha de média tensão são necessários para a conexão à rede
- Proximidade imediata da infraestrutura da subestação existente
- Perfil de vento estável devido à geografia costeira
- Viabilidade operacional de longo prazo sob concessão governamental

Concessão governamental e estrutura jurídica

O projeto se beneficia de uma concessão governamental renovável de 49 anos que garante segurança operacional de longo prazo, excedendo significativamente o prazo da dívida e a duração do PPA.

Totalmente autorizado e pronto para construção

Todas as aprovações e licenças essenciais do projeto foram garantidas, eliminando o risco de desenvolvimento restante e permitindo a progressão imediata para a fase de

TARGET PRICE

\$ 3,500,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Energia renovável

COUNTRY

Albânia

BUSINESS ID

L#20261062

construção após o fechamento financeiro.

Marcos concluídos

- Concessão de terras aprovada
- Conformidade com o impacto ambiental aprovada
- Licença de construção aprovada
- Licença de produção de energia concedida
- Autorização de conexão à rede garantida
- Assinatura do contrato de compra de energia por 15 anos

Exigência de dívida sênior

3,5 milhões de euros

A transação foi estruturada como uma oportunidade de financiamento de dívida sênior com um perfil operacional totalmente contratado, projetado para credores de infraestrutura, investidores em energia renovável e instituições de financiamento de projetos.

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