

Parque de usina solar fotovoltaica operacional de 93,30 MWp na Argentina



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Esse ativo representa um marco definitivo no portfólio de energia e infraestrutura da região. Localizado no tão procurado corredor andino, o projeto serve como pedra angular para a colheita de recursos em escala industrial. Ao integrar engenharia avançada com uma das paisagens meteorológicas e geológicas mais produtivas do mundo, o desenvolvimento fornece rendimentos estáveis e de longo prazo e serve como um componente vital da rede nacional. O projeto é caracterizado por suas especificações técnicas de primeira linha e por sua capacidade de manter o desempenho máximo sob as condições rigorosas de um ambiente de alta altitude e cordilheira.

Geral

Status atual	Operacional
Capacidade instalada	93,30 MWp
Capacidade de exportação	80,00 MWac
Uso da terra	203,5 hectares
Nome da empresa do projeto	≈≈≈, S.A.
Propriedade da JinkoSolar	100%
Rendimento específico	2.560 kWh/kWp
Vida operacional	30 anos

Financiamento

Financiamento/credores	USD 81,0 milhões (sênior) CII , FMO, C2F, BOC US\$ 7,5 milhões (subordinado) CII , CIFI
Prazo de financiamento	14 anos
Data de fechamento financeiro (FC)	23 de fevereiro de 2018

Tecnologia

TARGET PRICE
\$ 85,000,000

GROSS REVENUE
\$ 0

EBITDA
\$ 0

BUSINESS TYPE
Energia renovável

COUNTRY
Argentina

BUSINESS ID
L#20261055

Empreiteira de EPC	<p>Sterling and Wilson Private Ltd. Sucursal Argentina</p> <p>Sterling and Wilson Private Ltd.</p> <p>Shapoorji Pallonji and Company Private Ltd.</p>
Módulos fotovoltaicos	JinkoSolar JKM325PP-72-V (325 Wp)
Inversores	Huawei SUN2000-42KTL (42 KWac)
Rastreadores	Converter TRJTH28PDP
PPA	
Preço concedido	<p>US\$ 54,1/MWh, ajustado pelo Fator de Ajuste Anual e pelo Incentivo</p> <p>Fator de acordo com o PPA.</p> <p>O preço do PPA faturado no primeiro ano após o ajuste é de US\$ 63,28/MWh. O preço atual do PPA (segundo ano) após o ajuste é de US\$ 64,36/MWh.</p>
Tenor	20 anos
Comprador	CAMMESA
Locador	XXXXXXXXXXXXX, S.A.
Locatário	XXXXXXXXXXXXX, S.A.
Propriedade	203,5 hectares
Localização	XXXXXXXXXXXXX, Argentina
Prazo	30 anos a partir do aviso de início das obras
Aluguel	<p>Pagamento inicial no início dos trabalhos – – – USD 52.500 + IVA</p> <p>Aluguel anual – – – USD700 por Ha + IVA</p> <p>Pagamento final – – – USD 52.500 + IVA</p>
Rescisão por inadimplência	O arrendador não pode rescindi-lo em nenhuma circunstância
Penalidades	Em caso de inadimplência no pagamento pontual do aluguel:

– Se a inadimplência não for sanada em 2 meses, o arrendador terá o direito de reivindicar a dívida aos bancos financiadores

Direito de preferência em caso de transferência

A qualquer momento durante a vigência do contrato, a Lesser tem o direito de preferência para alugar (15 dias) ou comprar (60 dias) mais hectares dentro da Propriedade

Atribuições

– Autorizado para o locatário

– Proibido para o arrendador

Garantia

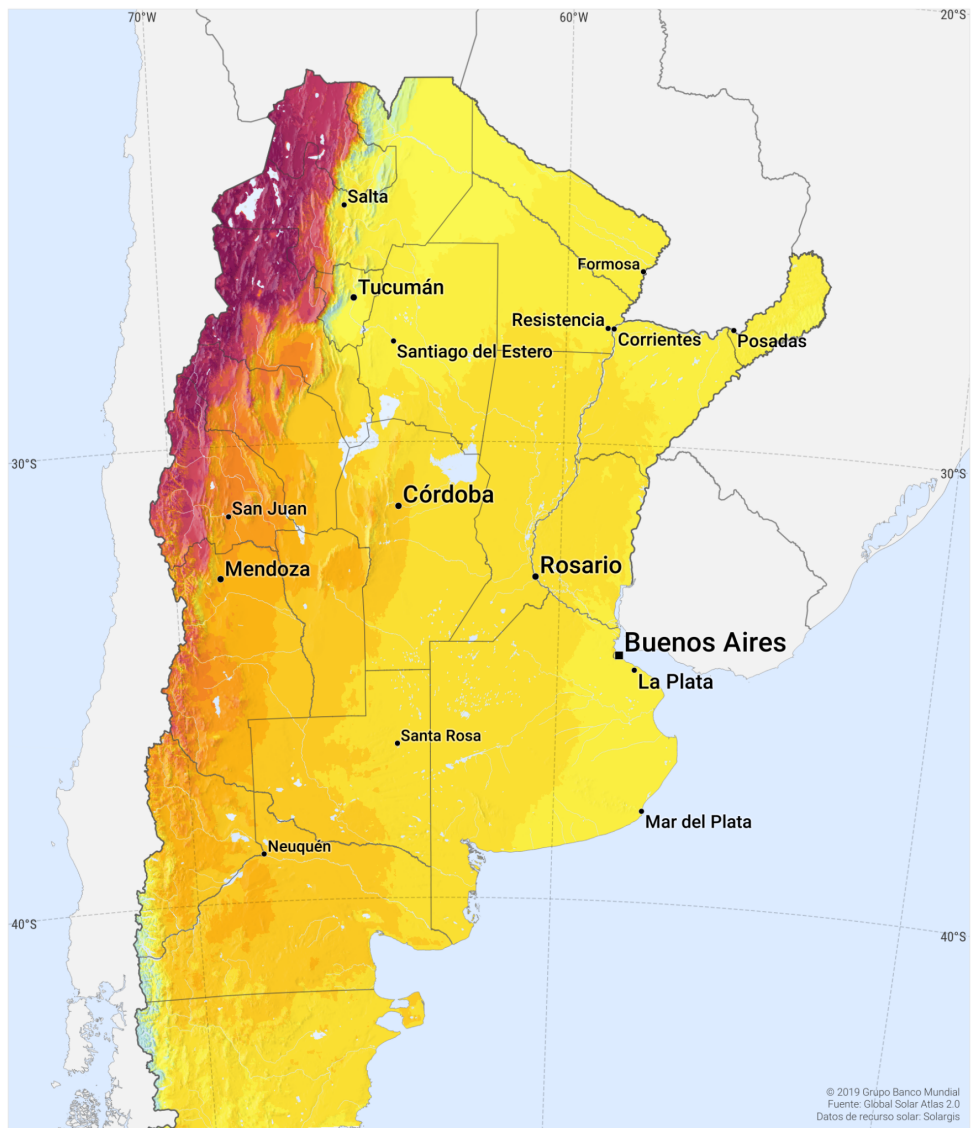
Não é necessário

Lei aplicável

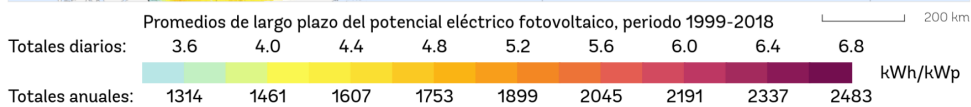
Lei argentina

Finanças

Fim do ano fiscal	Receita (USD)	Lucro operacional (USD)	Status da auditoria
31 de dezembro de 2023	14,560,528	8,848,431	Auditoria da KPMG
31 de dezembro de 2022	14,043,494	7,252,243	Auditoria da KPMG
31 de dezembro de 2021	14,341,470	7,794,800	Auditoria da KPMG
31 de dezembro de 2020	13,772,312	10,052,359	Auditoria da KPMG



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Fuente: Global Solar Atlas 2.0
Datos de recurso solar: Solargis



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