

4MW + 2MW PV Solar Portfólio fotovoltaico e agrovoltaico italiano pronto para construir (Colômbia)



MERGERSCORP

4MW + 2MW PV Solar Portfólio fotovoltaico e agrovoltaico italiano pronto para construir (Calábria)

Este perfil resume dois projetos de energia solar de alta prioridade na região da Calábria que atingiram o estágio **Ready-to-Build (RTB)**. Ambos os projetos concluíram com êxito o Procedimento de Autorização Simplificado (PAS) e obtiveram eficácia legal total por meio da publicação no Boletim Oficial da Região da Calábria (BURC).

Resumo executivo

- **Capacidade total:** 4,009.60kW
- **Status:** Totalmente autorizado / Pronto para construir (RTB).
- **Termos comerciais:** Oferecido a **€145.000 por MW**.
- **Líder administrativo:**XXXXXXXXXX (Diretor único para ambas as SPVs).

Projeto 1: Crotone Agrivoltaic

Esse projeto integra a produção de energia renovável com o uso de terras agrícolas na província de Crotone.

- **SPV:**XXXXXXXXXX
- **Localização:** Loc. Colombra, Crotone (KR), XXXXXXXXXXXX
- **Capacidade:**1.999,20 kW.
- **Conexão com a rede (TICA):** €270.000.
- **Cronograma de licenciamento:**
 - **Envio do PAS:** 11 de dezembro de 2025.
 - **Conclusão/Perfeição:** 12 de janeiro de 2026.
 - **Publicação do BURC:** 22 de janeiro de 2026 (BURC nº 15).

Projeto 2: Pizzo Fotovoltaico

TARGET PRICE

\$ 870,000

BUSINESS TYPE

Energia renovável

COUNTRY

Itália

BUSINESS ID

L#20261022

Localizada na província de Vibo Valentia, em um terreno pré-identificado como adequado para o desenvolvimento solar.

- **SPV:** XXXXXXXXXXXXX S.R.L..
- **Localização:** Pizzo (VV), XXXXXXXXXXXX
- **Capacidade:**4.010,4kW
- **Conexão com a rede (TICA):** €422.000.
- **Proximidade da subestação:** 1,5 km.
- **Cronograma de licenciamento:**
 - **Envio do PAS:** 19 de novembro de 2025.
 - **Conclusão/Perfeição:** 28 de dezembro de 2025.
 - **Publicação do BURC:** 7 de janeiro de 2026 (BURC nº 3).

Destaques do investimento

- **Segurança jurídica:** Os títulos são totalmente oponíveis a terceiros, pois a publicação no BURC acionou os períodos de limitação estatutários para quaisquer recursos.
- **Conformidade:** Ambos os projetos foram autorizados de acordo com a estrutura legislativa mais recente (D.lgs 190/2024).
- **Posicionamento estratégico:** Os projetos estão localizados em zonas de alta irradiância no sul da Itália, com identificação clara do terreno e parâmetros de conexão.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM