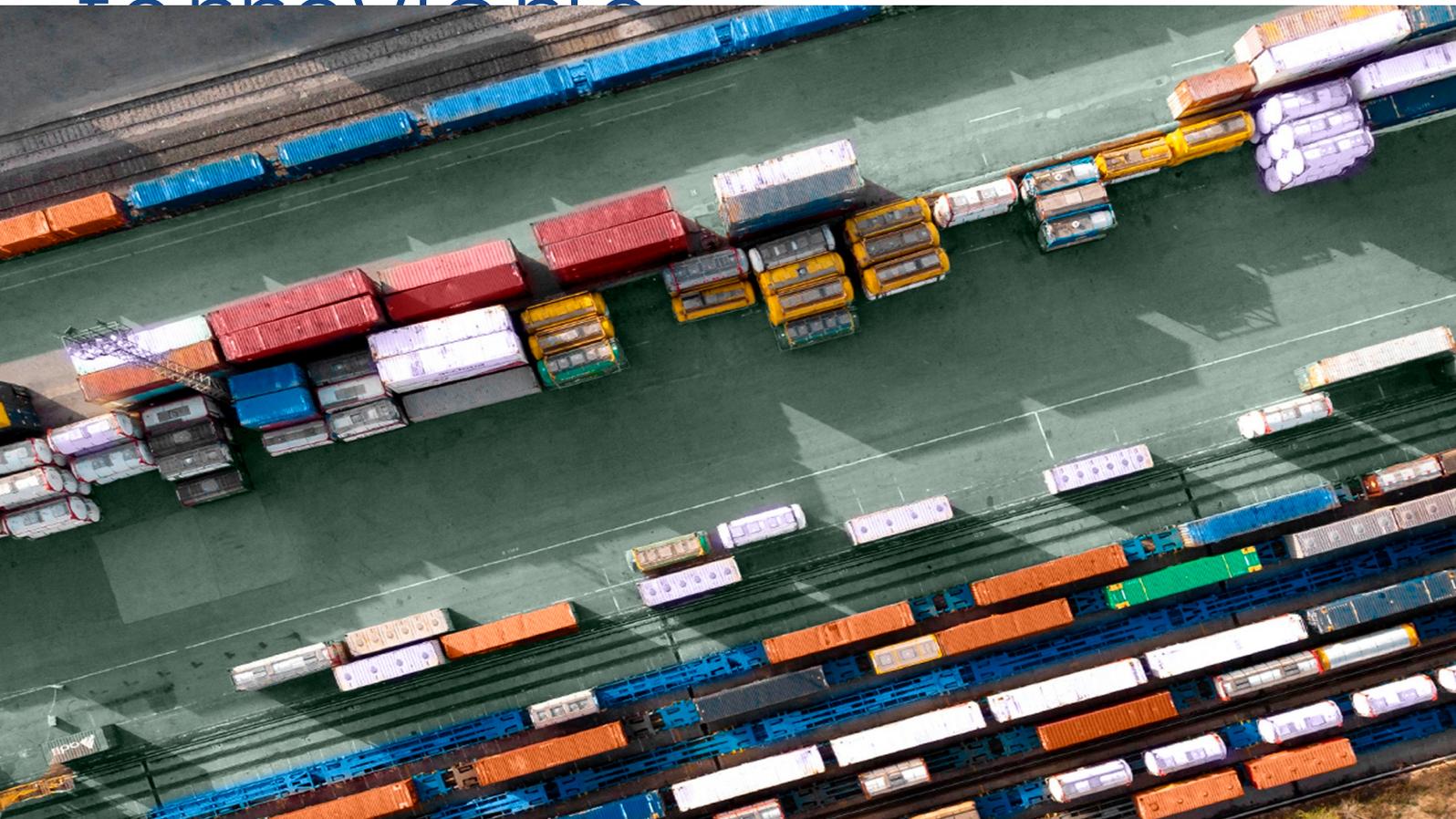


Logística de mercadorias operacionais e depósito/terminal ferroviária





Logística de mercadorias operacionais e depósito/terminal ferroviário

Uma oportunidade exclusiva de adquirir um depósito/terminal ferroviário privado estrategicamente localizado, com contratos de arrendamento de longo prazo e uma previsão de receita estável, localizado em Atyrau, um centro de energia estrategicamente importante da região do Cáspio.

O ativo compreende 15 hectares de terreno industrial, infraestrutura ferroviária e ramal com capacidade para até 2.000 vagões, além de conectividade direta com as principais rotas regionais de transporte e exportação.

A empresa mantém um Memorando de Entendimento (MOU) com a Tengizchevroil e a KazMunaiGas e contratos de leasing de longo prazo com duas empresas comerciais. A instalação fica ao lado dos terminais de armazenamento da KazMunaiGas (10 tanques com capacidade de 25.000 toneladas cada, disponíveis para locação) e tem acesso ferroviário direto ao Caspian Pipeline Consortium (CPC), à Tengizchevroil (TCO), à rede ferroviária russa e ao porto do Mar Cáspio.

Pontos-chave

A zona industrial de Atyrau funciona como um importante corredor logístico entre os campos de petróleo do oeste do Cazaquistão e os canais internacionais de exportação.

A proximidade com as principais operadoras nacionais garante volumes estáveis, pernas de transporte minimizadas e eficiência competitiva de retorno.

- Ativos tangíveis: área industrial de 15 ha, instalações ferroviárias e trilhos;
- Contratos de arrendamento de longo prazo com 2 empresas comerciais até 2031. Os pagamentos do arrendamento podem ser negociados em dólares americanos para troca (diesel, enxofre etc.) a preços muito bons por lote. Memorando de Entendimento (MOU) com as empresas Tengizchevroil e KazMunaiGas;
- Acesso direto à CPC, ao porto marítimo do Cáspio, à rede ferroviária russa, à Tengizchevroil e à KazMunaiGas;
- Adjacência estratégica à infraestrutura da KazMunaiGas;
- Plataforma escalável para expansão em operações de armazenamento, mistura e exportação;
- Estrutura de propriedade limpa e licenças operacionais transferíveis.

TARGET PRICE

\$ 36,000,000

GROSS REVENUE

\$ 35,000,000

EBITDA

\$ 17,000,000

BUSINESS TYPE

Transporte

COUNTRY

Cazaquistão

BUSINESS ID

L#20260983

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