

# Empresa italiana de atacado de tecidos com 27 anos de existência



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Trata-se de uma empresa operacional com sede em Nola (Naples), fundada em 1998. Atua principalmente no comércio atacadista de têxteis e está estruturada como uma empresa de responsabilidade limitada (S.r.l.). Os escritórios registrados e operacionais da empresa estão localizados em Nola (NA), dentro do Interporto Campano e do CIS (Centro Ingrosso Sviluppo), um centro comercial B2B estratégico. Sua atividade principal é o atacado de têxteis, roupas e acessórios, atendendo a um mercado B2B com um posicionamento bem estabelecido.

### Operações / Estrutura

- Atividade principal: Atacado de têxteis; os Estatutos Sociais permitem um escopo mais amplo (têxteis, forros, roupas, calçados, itens técnicos, etc.).
- Unidades operacionais (logística): Armazém no Interporto Campano e instalações de armazenamento no CIS (Nola).
- Funcionários: 7 (em 30/06/2025).

### Perfil de risco / Limpeza jurídica e de crédito

- Cerved Group Score (CGS): 5 – Classe de solvência, tendência estável, probabilidade de inadimplência em 1 ano: 1,67%.
- Não há evidências históricas de eventos de insolvência.
- Não foram identificados protestos ou registros legais negativos.
- Observação importante para a devida diligência: O relatório menciona que “as avaliações oficiais referentes aos requisitos morais estão em andamento” (conforme declarado na seção de atividades). Esse ponto precisa ser esclarecido.
- Outros: Uma mudança recente nos diretores da empresa foi registrada em 2025.

### Principais pontos fortes (pontos de venda)

1. Localização estratégica: A presença de longa data no CIS/Interporto de Nola garante vantagens logísticas e forte visibilidade comercial.

#### GROSS REVENUE

\$ 3,012,000

#### EBITDA

\$ 272,000

#### BUSINESS TYPE

Empresas De Manufatura

#### COUNTRY

Itália

#### BUSINESS ID

L#20260977

2. Recuperação da margem: a margem EBITDA de 2024 atingiu cerca de 9% (em comparação com a média de 5% do setor), demonstrando maior eficiência operacional, apesar da receita estável.
  
3. Fortalecimento de ativos: Um aumento significativo nos ativos fixos tangíveis em 2024 (930 mil euros em comparação com 322 mil euros em 2023) sugere investimentos estruturais ou imobiliários recentes que aumentam o valor da empresa.

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