

Direitos de uso do subsolo para a reconstrução do campo petrolífero de Aktobe (1,5 milhão de toneladas)



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Uma oportunidade exclusiva de adquirir 100% dos direitos de uso do subsolo de um ativo petrolífero estratégico de campo marrom localizado na prolífica região de Aktobe. Esse projeto representa uma jogada de redesenvolvimento de alto nível, caracterizada por reservas significativas certificadas pelo estado, horizontes de produção de profundidade rasa e potencial substancial inexplorado por meio de aplicações modernas de recuperação aprimorada de petróleo (EOR).

Fundamentos de ativos e auditoria de reservas

A proposta de valor do ativo é apoiada por reservas oficiais registradas no Balanço do Estado da República do Cazaquistão:

- **Reservas geológicas totais (B+C1):** 1.508.000 toneladas
- **Reservas recuperáveis atuais (B+C1):** 87.000 toneladas
- **Produção acumulada histórica:** 430.000 toneladas

Divisão estratigráfica:

- **Jurássico Médio (J2):** 572 mil toneladas geológicas / 56 mil toneladas recuperáveis
- **Permo-Triássico (PT):** 936 mil toneladas geológicas / 31 mil toneladas recuperáveis

Destaques do investimento estratégico

- **Potencial de otimização:** Com um Fator de Recuperação (RF) histórico de apenas 5,7%, o ativo é excelente para recuperação secundária e terciária. Prevê-se que a implementação de estimulação térmica e inundação de polímero aumentará significativamente os volumes recuperáveis.
- **Ambiente de baixo CAPEX:** Os horizontes-alvo estão situados em profundidades de 300 a 550 metros. Esses reservatórios rasos facilitam programas de perfuração de baixo custo e operações de workover econômicas no estoque de poços existentes.
- **Integridade de dados e infraestrutura:** A aquisição inclui um banco de dados técnico abrangente, incluindo sísmica 2D (Maersk Oil) e registros históricos de

TARGET PRICE

\$ 10,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Empresa de produção de petróleo

COUNTRY

Cazaquistão

BUSINESS ID

L#20261002

poços. O ativo se beneficia da proximidade com redes de dutos regionais e centros de logística estabelecidos.

- **Status operacional:** Atualmente na fase de preparação da produção piloto, oferecendo um caminho claro para o fluxo de caixa em curto prazo.

Termos da transação

O desinvestimento é estruturado como uma transferência total dos direitos de uso do subsolo. Os investidores qualificados podem obter acesso ao Virtual Data Room (VDR) – que contém passaportes geológicos e certificações de reserva – após a assinatura de um Acordo de Não Divulgação (NDA) formal.

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