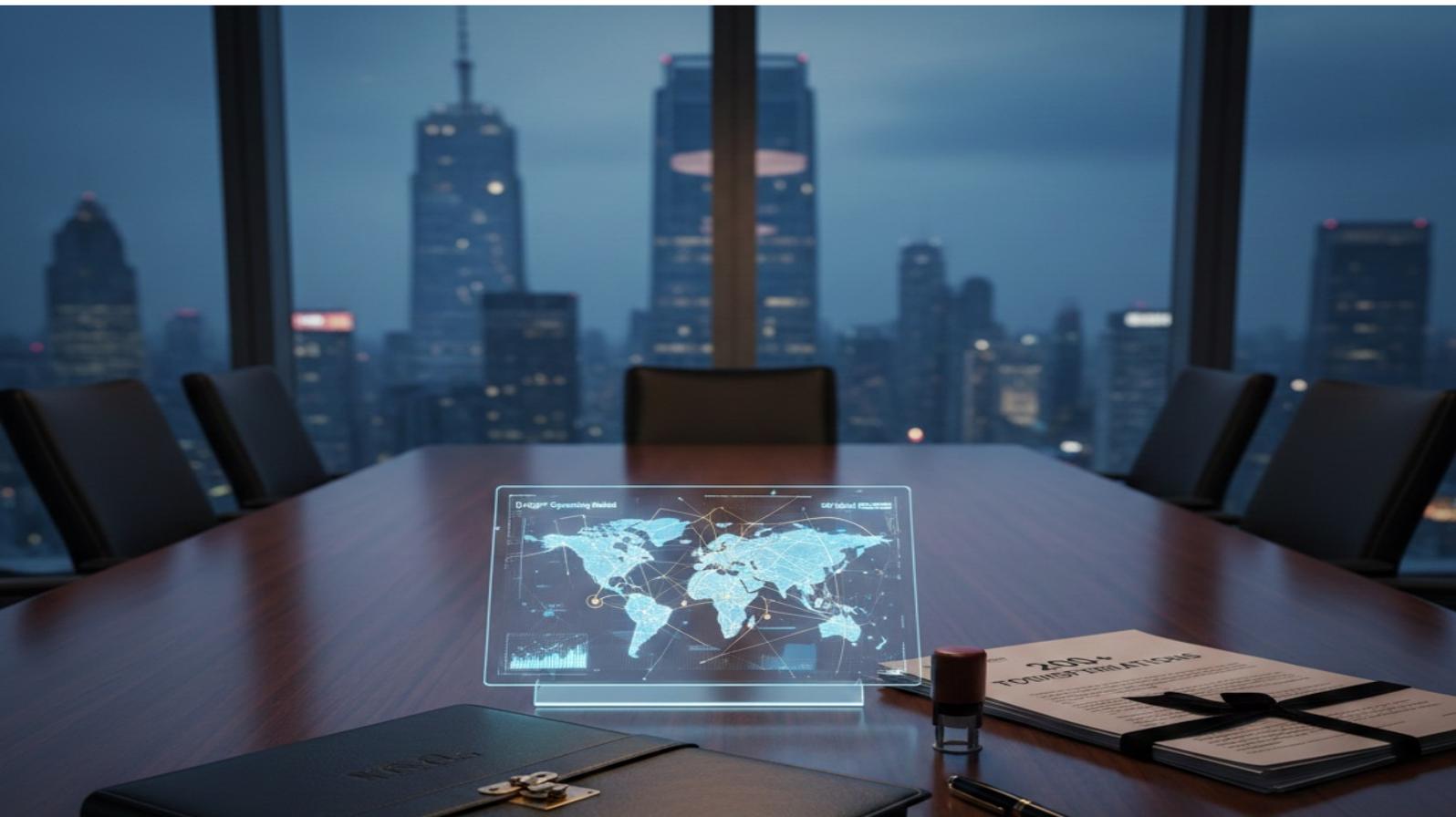


Plataforma Premier GCC e de transformação de negócios



MERGERSCORP

Plataforma Premier GCC e de transformação de negócios

Uma empresa líder de mercado e lucrativa, com mais de 30 anos de profunda experiência em estratégia, configuração e transformação do Global Capability Center (GCC), está sendo discretamente colocada à venda.

Pontos-chave

- Um modelo operacional D-Cap™ exclusivo e proprietário para operações cativas no GCC.
- Uma sólida plataforma do setor (SSF Global) com mais de 800 líderes empresariais globais.
- Mais de 200 compromissos de transformação bem-sucedidos com clientes da Fortune 500.
- Liderança de pensamento reconhecida, IP e um portfólio de serviços completo, da estratégia à execução.
- Fornecimento comprovado de economias de custo significativas (impacto de mais de US\$ 600 milhões no cliente) e resultados orientados por valor.

Ideal para compradores estratégicos, private equity ou empresas globais de TI/consultoria que desejam expandir para serviços de consultoria, transformação tecnológica e otimização offshore de alto crescimento no GCC.

Os investidores credenciados ou parceiros estratégicos interessados estão convidados a se conectar para uma discussão confidencial.

Estrutura do negócio

Parcela Um: Aquisição de um mínimo de 10% (dez por cento) e um máximo de 20% (vinte por cento) do Capital Social da Empresa no prazo de 6 (seis) meses a partir da data mencionada no Contrato de Aquisição.

8.1.2. Parcela Dois: Aquisição adicional de 20% (vinte por cento) do Capital Social da Empresa, no prazo de 18 (dezoito) a 24 (vinte e quatro) meses a partir da data mencionada no Contrato de Aquisição.

8.1.3. Parcela Três: Aquisição adicional que resulte na participação do Investidor em, no mínimo, 51% (cinquenta e um por cento) e, no máximo, 100% (cem por cento) do capital social total da Companhia com direito a voto, no prazo de 36 (trinta e seis) meses a partir da data mencionada no Contrato de Aquisição.

TARGET PRICE

\$ 50,000,000

GROSS REVENUE

\$ 5,000,000

EBITDA

\$ 0

BUSINESS TYPE

Empresa de construção

COUNTRY

Índia

BUSINESS ID

L#20261001

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