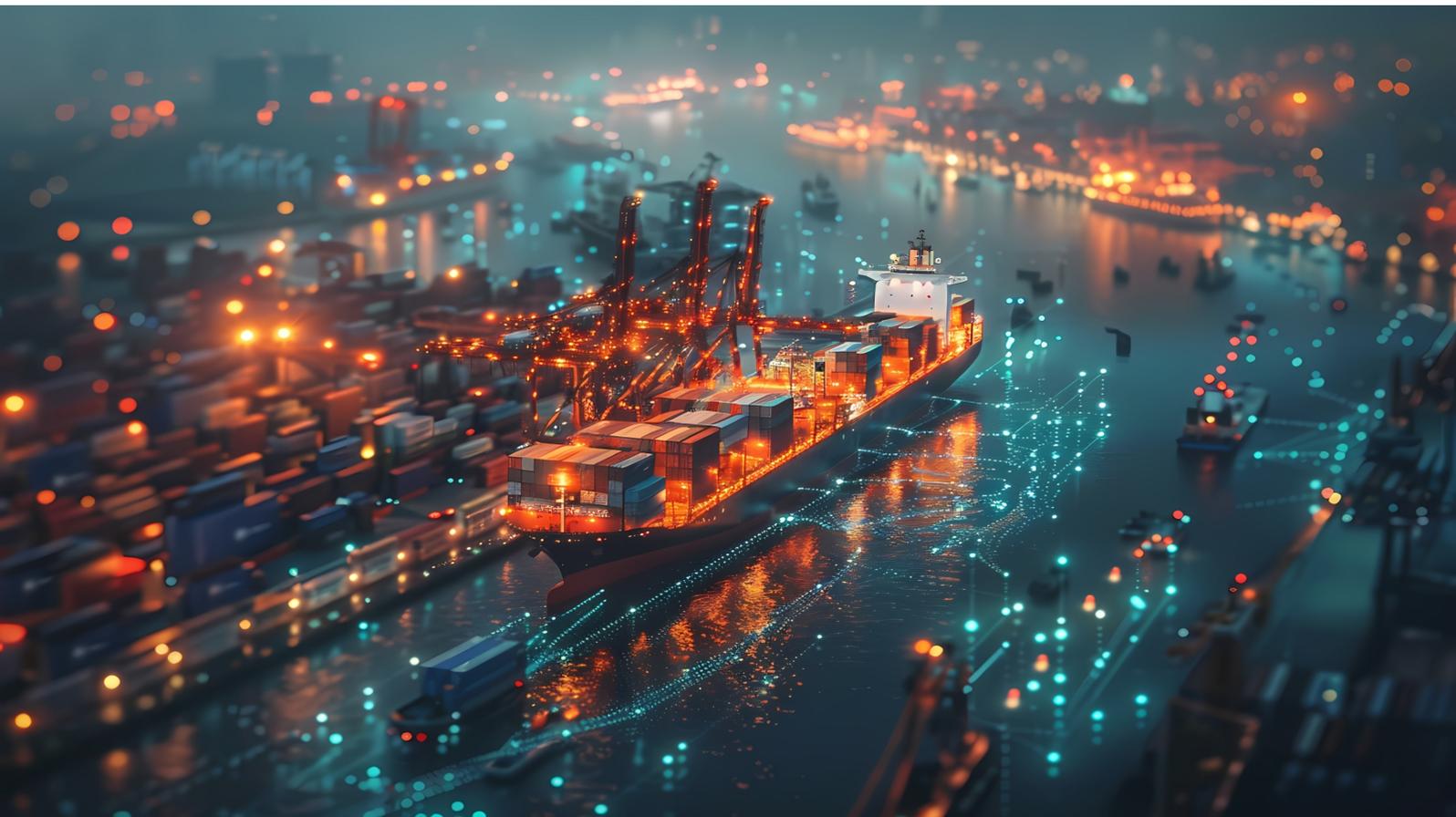


# Porto industrial ucraniano de carga intermodal em alto mar (RTB)



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## Porto industrial ucraniano de carga intermodal em alto mar (RTB)

O maior projeto nacional da Ucrânia para um novo cluster industrial intermodal, posicionado como o Portal Industrial do Mar Negro. O projeto é considerado de importância nacional, com o objetivo de mudar o cenário econômico do país e se tornar uma força motriz para a renovação e o desenvolvimento da infraestrutura ucraniana.

### Principais componentes e recursos

O cluster intermodal é um centro abrangente que inclui:

- Um porto de carga em alto mar com capacidade anual de 120 milhões de toneladas.
- Uma extensa área industrial e uma **zona livre de impostos**.
- Um aeroporto de cargas, um centro ferroviário e um centro de cargas completo que integra transporte marítimo, fluvial, ferroviário e aéreo.
- Um plano para desenvolver uma nova cidade com base no conceito de **Cidade Inteligente**, utilizando as melhores práticas de Incheon, na Coreia do Sul.

### Função estratégica

A visão do projeto vai além de um porto tradicional, com o objetivo de se tornar um parceiro estratégico de logística global:

- **Acordo de Recursos Minerais:** O projeto está posicionado para servir como a espinha dorsal logística e industrial para a implementação do Acordo de Recursos Minerais entre a Ucrânia e os Estados Unidos. Seu acesso a águas profundas facilita a exportação de minérios ucranianos, terras raras e metais processados, enquanto a rede intermodal apoia a importação de equipamentos industriais.
- **Processamento industrial:** O cluster industrial isento de impostos foi projetado para abrigar instalações de refino e metalurgia, permitindo o processamento de matérias-primas no local antes da exportação. A capacidade planejada para o setor pesado inclui aço (1 milhão de toneladas/ano), titânio (45 mil toneladas/ano) e alumínio (200 mil toneladas/ano).
- **Comércio europeu:** o porto pode se tornar um elo importante na rota de transporte Báltico-Mar Negro em andamento e uma parte da Iniciativa dos Três Mares, conectando os portos dos mares Báltico e Negro.

#### TARGET PRICE

\$ 800,000,000

#### GROSS REVENUE

\$ 0

#### EBITDA

\$ 0

#### BUSINESS TYPE

Porto

#### COUNTRY

Ucrânia

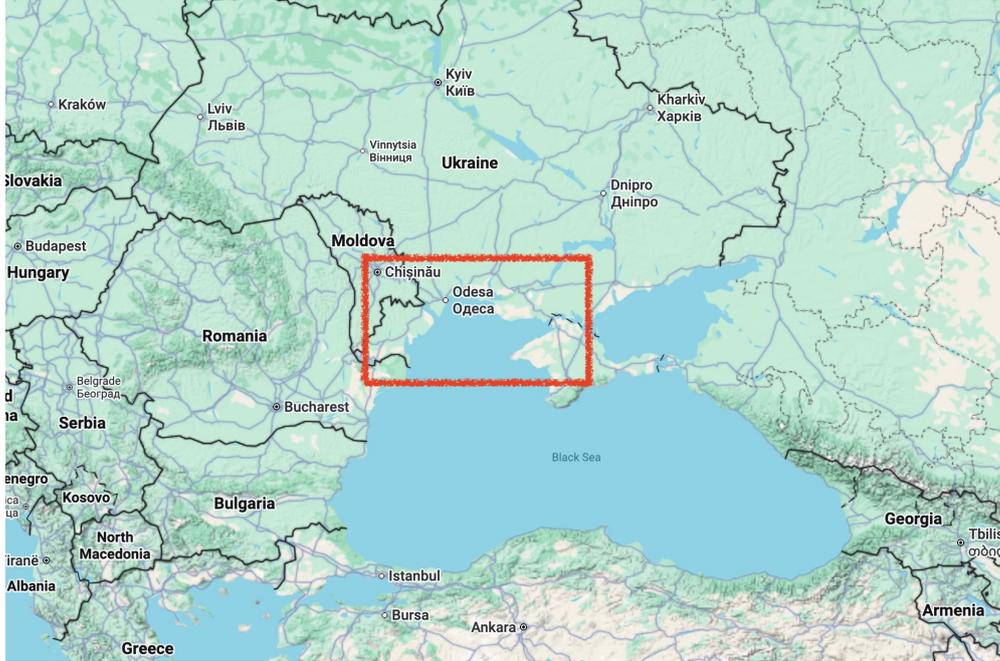
#### BUSINESS ID

L#20251061

## Desenvolvimento e cronogramas

O desenvolvimento está planejado em fases, sendo que a primeira fase do porto de cargas exigirá um investimento inicial de US\$ 800 milhões e deverá entrar em operação em dois anos.

Fase	Capacidade de carga (Mt)	Data operacional estimada
Primeira fase	30	2026
Segunda fase	96	4Q 2027
Terceira fase (capacidade total)	120	1Q 2029



O projeto está aberto a investidores estratégicos, subcontratados e participantes industriais de todo o mundo para estabelecer suas instalações de produção na área industrial dedicada.



Em 2025, a Ucrânia e os Estados Unidos concluíram o Acordo de Recursos Minerais, estabelecendo termos para o investimento em infraestrutura energética durante a guerra da Ucrânia. O Fundo deve ser administrado conjuntamente por ambas as partes em uma base de parceria igualitária, reduzindo a dependência de fontes adversárias.

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