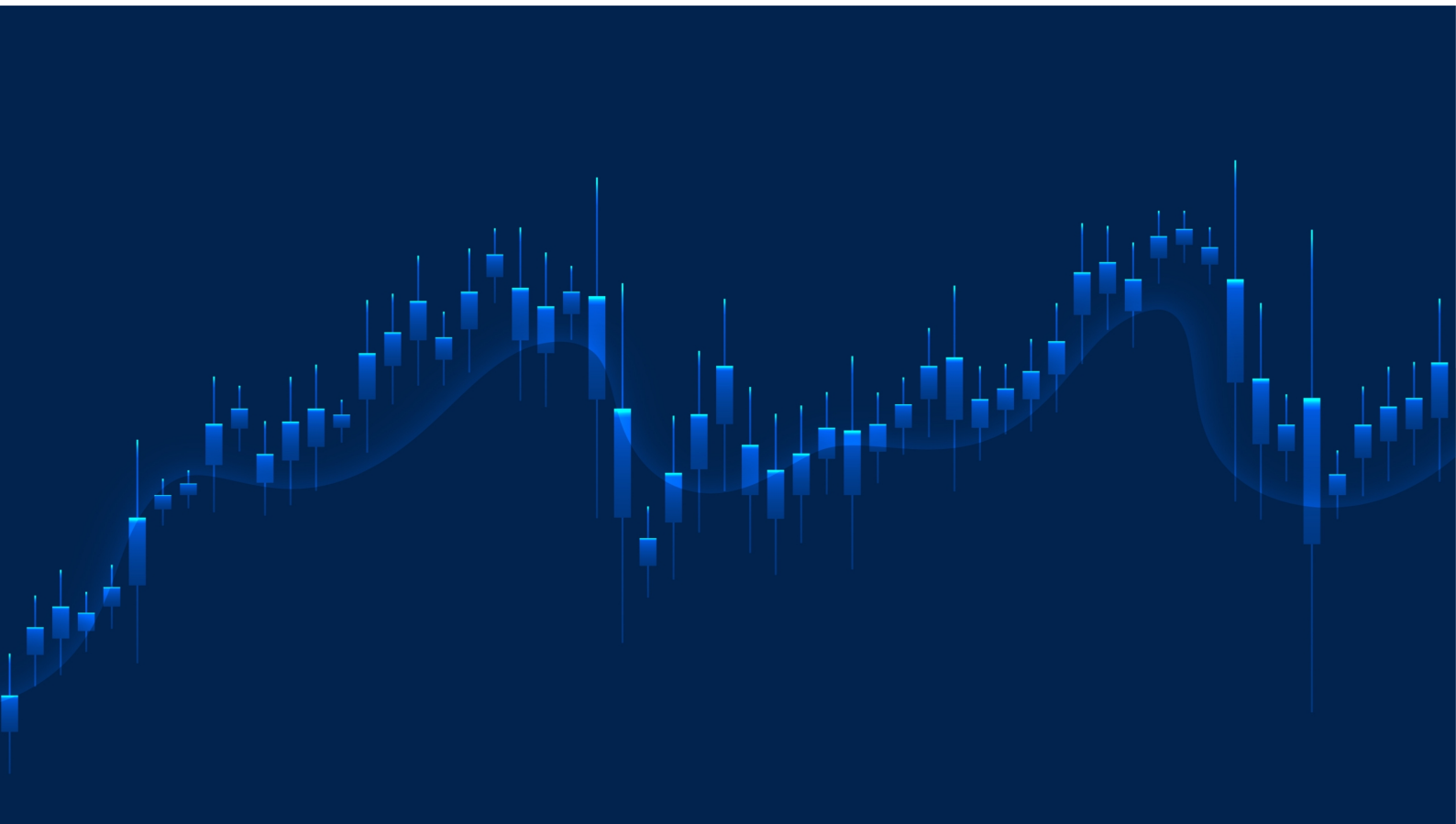


Empresa de corretagem de valores mobiliários licenciada e regulamentada



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Empresa de corretagem de valores mobiliários licenciada e regulamentada

A venda de 100% do pacote de ações de uma empresa de intermediação de valores mobiliários devidamente licenciada e regulamentada na América do Sul está sendo oferecida. A empresa opera sob a supervisão do Banco Central de XXXXXXX e/ou como membro da Bolsa de Valores de XXXXXXX.

Esta é uma oportunidade única para um grupo financeiro, um Family Office ou um investidor estratégico que esteja buscando entrada imediata no mercado de capitais sul-americano e no setor de gestão de patrimônio, ou para a consolidação de operações existentes.

Entidade regulamentada: Possui licenças vigentes como Corretora de Valores (Corredor de Bolsa) e/ou Agente de Valores (Agente de Valores), permitindo a intermediação e serviços de consultoria no mercado local e internacional.

Plataforma operacional: Infraestrutura e sistemas estabelecidos, prontos para rápida transferência e otimização.

Base de clientes: Carteira de clientes ativos (detalhes disponíveis sob NDA), com foco em indivíduos de alto patrimônio líquido (HNWIs) e/ou clientes institucionais.

Pessoal qualificado: Equipe de gerenciamento e operadores experientes com profundo conhecimento do mercado financeiro.

Total de ativos sob gestão (AUM)

Portfólio avaliado em US\$ 41.828.372,60

Carteira avaliada em USD (CP) 41.828.372,42

Comissões geradas em dólares americanos (CP) 354.771,75

ROA anualizado 1,00%

Os 412 clientes do portfólio estão concentrados nas faixas média e baixa, com a maior parte do AUM proveniente de clientes que possuem entre US\$ 250 milhões e US\$ 1 milhão

TARGET PRICE

\$ 1,100,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Serviços financeiros

COUNTRY

Paraguai

BUSINESS ID

L#20251056

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The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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