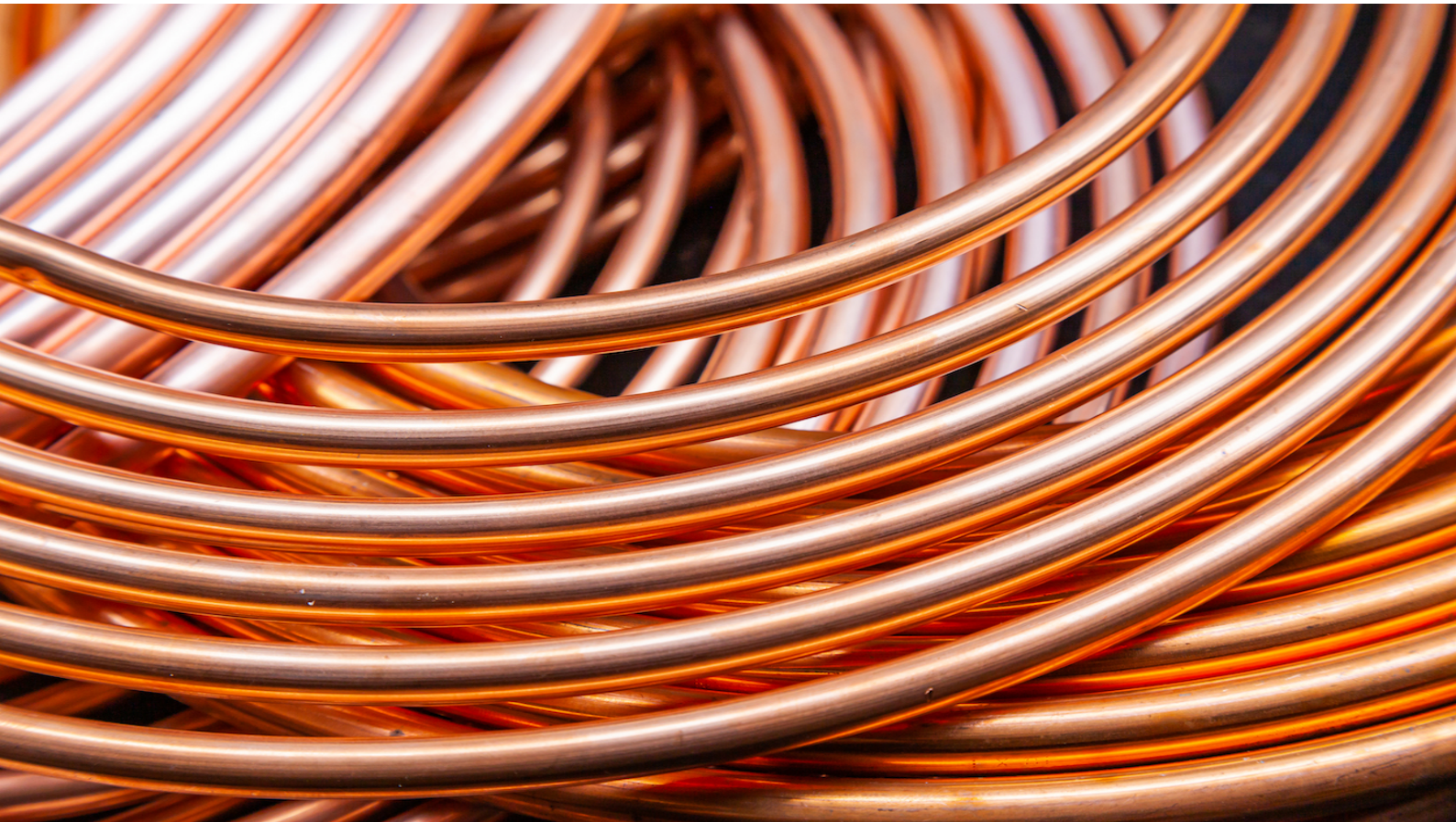


Negócio de mineração de cobre com uma planta SX-EW (certificado JORC)



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Esse depósito tem sido o principal alimentador da gigantesca fundição de Balkhash, responsável por 65% da produção de cobre do Cazaquistão. Despejos de mais de 300 milhões de toneladas acumulados em 40 anos de operação

Análise de recursos

- Wardell Armstrong (MRI, PCR) 2020
- Durante 2015-2016, a empresa realizou exploração:
- Circulação reversa (RC) de perfuração-47 furos
- SurfacePitting-141
- ToePitting-26
- mais de 900 amostras de minério

Resultados da planta SX-EW

- A planta piloto foi comissionada no outono de 2017 e produziu o primeiro cobre em novembro de 2017.
- Após o trabalho de remediação no bloco de lixiviação e no sistema de coleta na primavera de 2018, a planta atingiu uma produção em estado estável com um grau de PLS ERE de 1,5-1,6 g/L e uma produção média diária de 200 kg de cátodo de cobre
- Mais de 36 toneladas de cobre catódico foram vendidas no mercado local a preços próximos aos da LME.
- Linha elétrica de 1,2 km para o local e transformador de 630 kW – concluída e conectada à rede elétrica local
- Estrada de acesso de 400 m ao local – concluída
- 1,1 km de tubulação de água até o local – concluído
- Edifício para a planta piloto SX-EW – concluído, isolamento e ventilação instalados
- 1 km de tubulação para a irrigação da pilha – comprada, conectada e instalada
- Lagoas e trincheiras de coleta – concluídas e revestidas com geomembrana

Modelo de negócios do SX-EW

- Produção anual planejada: 10.000 tons de cobre catódico de grau "A" da LME
- Um contrato de produção de cobre de 23 anos com o governo do Cazaquistão, assinado em maio de 2017.
- Principais fatores de custo de produção:

1. Produtos químicos e reagentes e energia (variável) – a localização geográfica favorável ajuda a manter esses custos baixos
2. Custos indiretos de mão de obra e produção (fixos)

- Imposto de extração mineral de 5,7% sobre o valor do cobre no PLS
- Distribuição e vendas – combinação de fixo e variável, orientada pela infraestrutura local e pelos T&C do contrato de compra e venda

TARGET PRICE

\$ 100,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Empresas de mineração

COUNTRY

Cazaquistão

BUSINESS ID

L#20230491

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