

Empresa de hospedagem de servidores físicos e digitais com 20 anos de existência





Empresa de hospedagem de servidores físicos e digitais com 20 anos de existência

Há mais de duas décadas, esse provedor de infraestrutura de empresa de hospedagem de servidores físicos e digitais com 20 anos de existência tem sido um dos principais participantes em soluções de hospedagem de alto desempenho. Especializada em capacitar as empresas com uma infraestrutura de TI robusta e confiável, a empresa opera data centers de última geração na América do Norte e na Europa, garantindo conectividade e desempenho ideais para uma clientela internacional diversificada. Seu compromisso com um suporte superior ao cliente e um SLA de 100% de tempo de atividade da rede ressalta sua dedicação ao sucesso do cliente.

Principais serviços

- **Servidores dedicados:** Servidores físicos totalmente personalizáveis que oferecem recursos exclusivos para cargas de trabalho de alto desempenho.
- **Servidores em nuvem:** Infraestrutura escalável e altamente disponível, ideal para empresas que buscam flexibilidade e implementação rápida.
- **Colocação:** Hospedagem segura para servidores e equipamentos de propriedade privada em data centers de primeira linha, fornecendo energia e rede redundantes.
- **Servidores de alta largura de banda:** Servidores dedicados especializados com portas não medidas, projetados para lidar com os aplicativos de alta largura de banda mais exigentes.
- **Serviços gerenciados:** Planos abrangentes de gerenciamento de servidores, incluindo monitoramento 24 horas por dia, 7 dias por semana, auditorias de segurança, gerenciamento de backup e manutenção proativa, liberando os clientes para que se concentrem em seus negócios principais.
- **Trânsito de IP:** Acesso confiável à Internet e serviços de trânsito IP em cada local do data center, projetados para redundância, desempenho e escalabilidade.

Receita

- Receita em 2024: \$ 11.003.866 CAD (aprox. 20% SDE*) //// \$8031110,35 USD
- Receita em 2023: \$ 9.432.402 CAD (aprox. 20% SDE*) //// \$6884186,10 USD
- Receita em 2022: \$ 8.560.044 CAD (aprox. 20% SDE*) //// \$6247500,47 USD
- Receita 2021: \$ 7.654.716 CAD (aprox. 20% SDE*) //// \$5586751,87 USD

+ IP EXTRA (obrigatório) – Aproximadamente US\$ 25 – US\$ 30 por IP

XXX.XXX.XXX.XXX/17	32.768	ARIN
XXX.XXX.XXX.XXX/17	32.768	ARIN
1XXX.XXX.XXX.XXX/18	16.384	ARIN
XXX.XXX.XXX.XXX/18	16.384	ARIN
XXX.XXX.XXX.XXX.XXX/19	8.192	ARIN
XXX.XXX.XXX.XXX.XXX/19	8.192	ARIN
XXX.XXX.XXX.XXX.XXX/19	8.192	ARIN
XXX.XXX.XXX.XXX.XXX/20	4.096	ARIN
XXX.XXX.XXX.XXX.XXX/20	4.096	ARIN

TARGET PRICE

\$ 14,000,000

GROSS REVENUE

\$ 8,032,821

EBITDA

\$ 1,776,708

BUSINESS TYPE

Empresas de hospedagem

COUNTRY

Canadá

BUSINESS ID

L#20250951

XXX.XXX.XXX.XXX.XXX/20	4.096	ARIN
XXX.XXX.XXX.XXX.XXX/20	4.096	ARIN
XXX.XXX.XXX.XXX.XXX/20	4.096	ARIN
XXX.XXX.XXX.XXX.XXX/20	4.096	ARIN
XXX.XXX.XXX.XXX/21	2.048	ARIN
XXX.XXX.XXX.XXX/21	2.048	ARIN
XXX.XXX.XXX.XXX/22	1.024	ARIN
XXX.XXX.XXX.XXX/23	512	ARIN
XXX.XXX.XXX.XXX/23	512	ARIN
XXX.XXX.XXX.XXX/23	512	ARIN
XXX.XXX.XXX.XXX/23	512	ARIN
XXX.XXX.XXX.XXX/23	512	RIPE
XXX.XXX.XXX.XXX/24	256	RIPE
XXX.XXX.XXX.XXX/24	256	RIPE
Total:	155.648	

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM