

Histórico de negócios de fabricação de contratos multinacionais







Histórico de negócios de fabricação de contratos multinacionais

Fundada há 20 anos e com sede na Malásia, a empresa é líder no fornecimento de Serviços de Manufatura Eletrônica (EMS), especializando-se em Pesquisa e Desenvolvimento e na fabricação de produtos finais eletrônicos e subconjuntos, incluindo soluções de boxbuild. A empresa atende a uma gama diversificada de setores, como médico, saúde, Internet das Coisas (IoT), industrial, eletrônicos de consumo, data centers e automotivo.

As instalações abrangem aproximadamente 100.000 pés quadrados de espaço de produção, com uma sala limpa com certificação ISO Classe 7 (10.000) para garantir os mais altos padrões de qualidade e limpeza. Com mais de 95% da receita gerada pelas exportações, a empresa atende a uma base de clientes global, criando relacionamentos multinacionais sólidos e duradouros.

A empresa possui certificações que incluem os registros ISO 13485, IATF 16949, ISO 9001, ISO 14001, ISO 45001, GDPMD, SEDEX, FDA e MDA.

Pontos-chave

- P&D interno e suporte ao ciclo de vida completo, desde o design, prototipagem até a produção em massa.
- Moldagem por injeção de plástico, fabricação de metal, montagem de PCB (PCBA) e soluções de construção de caixas.
- Certificação ISO 13485, sala limpa ISO Classe 7 (10k) para fabricação de produtos médicos/saúde.
- Testes internos, controle de qualidade e conformidade com ISO, RoHS e REACH.

Fluxo de receita

- 81% Manufatura
- Dispositivos e consumíveis médicos e de saúde
- Pesquisa, projeto e desenvolvimento

TARGET PRICE

\$ 100,000,000

GROSS REVENUE

\$ 19,932,000

BUSINESS TYPE

Empresas De Manufatura

COUNTRY

Malásia

BUSINESS ID

L#20250917



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

