

Fábrica de fabricação de roupas de luxo



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Com mais de 20 anos de experiência, a fábrica é especializada na produção de roupas femininas de alta qualidade para marcas globais de luxo francesas. Operando duas linhas de produção com capacidade de 300.000 peças por ano, a empresa lida com o ciclo completo, desde o desenvolvimento do produto até a logística. A fábrica é equipada com modernas máquinas automatizadas e mantém uma equipe altamente qualificada. A fábrica se destaca por seus padrões de produção de alta qualidade que atendem aos requisitos exigentes das marcas de luxo globais. Equipada com instalações de produção modernas e flexíveis, ela garante eficiência e adaptabilidade nas operações. A força de trabalho experiente e regularmente treinada contribui para uma qualidade consistente, apoiada por um forte foco no trabalho em equipe e baixa rotatividade de pessoal. Com experiência comprovada no manuseio de uma ampla variedade de materiais naturais e sintéticos, a fábrica está bem posicionada para gerenciar necessidades complexas de produção. Além disso, possui linhas de produção prontas para serem ativadas, proporcionando a capacidade de dimensionar as operações rapidamente com base na demanda.

Ativos incluídos

- 5.100 m². Edifício de produção moderno (4 andares)
- 1.985 m². Terreno com estacionamento privativo
- Máquinas de costura manuais e automáticas especializadas, robôs de corte, prensas de fusão
- Ativos intangíveis: know-how, base de clientes, protótipos
- Pedidos e contas a receber de clientes em andamento

Produtos e serviços

- Produção de roupas femininas de luxo para marcas globais
- Capaz de produzir peças únicas, protótipos, séries limitadas e grandes volumes de produção
- Materiais e projetos geralmente fornecidos pelos clientes
- Produtos finais entregues prontos para exibição no varejo

Panorama financeiro (2024)

TARGET PRICE

\$ 3,698,000

BUSINESS TYPE

Empresas De Manufatura

COUNTRY

Bulgária

BUSINESS ID

L#20250875

- Vendas líquidas de produção: BGN 6,94 milhões (~3,55 milhões de euros)
- EBITDA: BGN 155k (~€79k)
- Total de ativos: BGN 4,99 milhões (~2,56 milhões de euros)
- Patrimônio líquido: BGN 4,26 milhões (~2,19 milhões de euros)

Insight de avaliação

- O preço de venda combina o valor do imóvel e as operações comerciais
- Avaliação do negócio estimada em 0,8x a 1,5x o EBITDA médio – bem abaixo das taxas de mercado
- A fábrica oferece excelente potencial de investimento, considerando os valores imobiliários atuais

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