

Projeto de parque eólico pronto para construção de 1.350 MW



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Uma oportunidade estratégica de adquirir ou co-investir em um dos maiores projetos de energia renovável da América Latina – um parque eólico de 1.350 MW na Patagônia, Argentina. Posicionado para suprir aproximadamente 25% da demanda de energia renovável da Argentina, o projeto combina um vasto potencial eólico com um investimento substancial em infraestrutura já realizado.

O preço pedido é de US\$ 44 milhões, por 100% das ações da empresa. Os atuais proprietários podem reter 10% das ações por meio de um acordo de acionistas que incluirá que os novos proprietários capitalizarão a empresa, incluindo a parte correspondente aos acionistas minoritários. O preço pedido inclui aproximadamente 2 milhões de dólares para levar o projeto a um estágio pronto para construção.

TARGET PRICE

\$ 44,000,000

BUSINESS TYPE

Energia renovável

COUNTRY

Argentina

BUSINESS ID

L#20250880

Visão geral do projeto

- Setor: Energia Renovável – Energia Eólica
- Localização: Patagônia, Argentina
- Capacidade instalada: 1.350 MW
- Área de terra: 45.000 hectares de propriedade da empresa
- Infraestrutura de rede: Inclui uma linha de transmissão de 295 km, 500 kV e uma estação de transformação de 1.600 MVA
- Licenças e estudos: As licenças de construção e ambientais estão em vigor (aguardando renovação); estudos de viabilidade e de vento concluídos
- Regime de investimentos: Beneficiário do RIGI (nova estrutura de investimentos em larga escala do governo argentino) – isenção de IVA e mercado de energia desregulamentado

Detalhes da transação

- Preço pedido: US\$ 44 milhões por 100% do patrimônio (incluindo US\$ 2 milhões em adiantamento do projeto)
- Estrutura: Opção para o novo proprietário comprar todo o projeto ou manter o proprietário original com 10% de participação acionária sob um acordo de acionistas

- Uso dos fundos: Para levar o projeto ao estágio “Pronto para construir” (incluindo renovações de licenças e estudos finais)
- CapEx necessário para a construção completa: Aprox. US\$ 1,99 bilhão
- Disponibilidade: Imediata

Destaques

- Um dos maiores projetos eólicos da América Latina
- Localização estratégica com recursos eólicos excepcionais
- Propriedade total da terra e controle sobre a infraestrutura principal
- As vendas de energia serão feitas exclusivamente por meio de PPAs privados, alinhados com a nova desregulamentação de energia da Argentina
- Preço competitivo por MWh devido a economias de escala
- Atrativo para IPPs, desenvolvedores, investidores institucionais e fundos de infraestrutura verde

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