

# Usina de energia eólica operacional de 5 MW WPP



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Uma empresa operacional de geração de energia eólica localizada na República do Cazaquistão, oferecendo aos investidores uma rara oportunidade de adquirir um ativo de energia renovável em pleno funcionamento com retornos estáveis, tarifas apoiadas pelo governo e desempenho de produção comprovado.

### Destaques principais

- PPA ativo apoiado pelo governo até 2034
- Parque eólico estabelecido no oeste do Cazaquistão, em operação desde 2019.
- 5 MW de capacidade instalada usando turbinas de fabricação europeia.
- Estrategicamente posicionado próximo ao Mar Cáspio, em um corredor de ventos fortes perto de Aktau.
- Totalmente equipado com uma equipe de operações treinada localmente e supervisão técnica robusta.
- Operando sob uma entidade legalmente estabelecida no Cazaquistão, com um histórico que data de 2015.

### Desempenho financeiro

- Fluxo de caixa consistente de vendas de eletricidade a longo prazo sob o esquema de energia renovável do estado.
- A manutenção regular e o estoque de peças sobressalentes garantem operações ininterruptas.
- Sem dívidas.

### Detalhes do ativo

- 1 x Enercon E-70 E4 (2,0 MW) – Alemanha.
- 2 x Micon NM-1500C/64 (1,5 MW cada) – Dinamarca.
- Localizado em um terreno aberto próximo ao mar, beneficiando-se de fluxos de vento favoráveis e consistentes.
- Local selecionado com base em dados meteorológicos de longo prazo e estudos de rosa dos ventos.

#### TARGET PRICE

\$ 4,900,000

#### GROSS REVENUE

\$ 537,000

#### EBITDA

\$ 318,000

#### BUSINESS TYPE

Energia renovável

#### COUNTRY

Cazaquistão

#### BUSINESS ID

L#20250882

- Totalmente em conformidade com os padrões de segurança industrial e ambiental do Cazaquistão.

## Modelo de receita

- Eletricidade vendida para o Centro Financeiro e de Liquidação (RFC) a uma tarifa verde garantida pelo estado.
- Contrato de compra de energia (PPA) de 15 anos em vigor de 2019 a 2034, com indexação anual.
- Tarifa fixa de 2024: 34,74 KZT/kWh (~€0,067)
- Apoiado pela Lei de Energia Renovável do Cazaquistão.

## Estimativas de avaliação

- Avaliação baseada em EV/EBITDA: ~3,8 milhões de euros.
- Avaliação com base na capacidade instalada: ~5,9 milhões de euros.

A venda inclui a propriedade total da empresa, licenças, direitos sobre a terra, equipamentos, infraestrutura e pessoal.

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