

Histórico do negócio de gerenciamento de ativos



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Histórico do negócio de gerenciamento de ativos

Oportunidade excepcional de adquirir uma empresa bem estabelecida de gestão de ativos históricos, regulamentada pela Cyprus Securities and Exchange Commission (CySEC).

Principais destaques

Conformidade regulatória: Como uma entidade regulamentada pela CySEC, a empresa adere aos mais altos padrões de conformidade e governança, garantindo a confiança do investidor e a integridade operacional.

AUM robusto: com € 450 milhões em AUM, a empresa demonstrou sua capacidade de atrair e gerenciar ativos substanciais de clientes, proporcionando uma base estável para o crescimento e a lucratividade contínuos.

Forte fluxo de receita: A empresa gera 2 milhões de euros em receita anual, demonstrando sua eficácia na gestão de ativos e na retenção de clientes, juntamente com um portfólio diversificado de estratégias de investimento que atendem a várias necessidades dos investidores.

Posição no mercado: Estabelecida no cenário competitivo da gestão de ativos, a empresa detém uma posição de mercado significativa, beneficiando-se de uma base de clientes fiéis e de fortes relacionamentos com investidores institucionais e de varejo.

Potencial de crescimento: Com o setor de gestão de ativos em constante evolução, há inúmeras oportunidades de expansão, incluindo a introdução de novos produtos de investimento, visando segmentos de mercado adicionais e aproveitando os avanços tecnológicos para melhorar a prestação de serviços e o envolvimento do cliente.

Esse negócio histórico de gerenciamento de ativos representa uma aquisição ideal para investidores ou empresas que buscam aprimorar seu portfólio no setor de gerenciamento de ativos. Com um histórico comprovado, finanças sólidas e respaldo regulatório, essa oportunidade está preparada para o sucesso e a expansão contínuos no dinâmico cenário de investimentos.

TARGET PRICE

\$ 9,750,000

GROSS REVENUE

\$ 1,500,000

BUSINESS TYPE

Gerenciamento de ativos

COUNTRY

Chipre

BUSINESS ID

L#20250891

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