

Estação de energia do parque eólico operacional de 5 MW







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Esse negócio bem estabelecido de geração de eletricidade está em operação desde 2015, com um parque eólico comissionado em 2019. Ela se beneficia de um fluxo de caixa estável devido a um contrato de 15 anos para vender energia renovável, respaldado por uma tarifa "verde" garantida pelo estado com indexação anual para a próxima década. A empresa conta com uma equipe experiente que garante operações estáveis desde 2019, e a região oferece potencial para mais expansão de parques eólicos e projetos híbridos de energia solar e eólica. Além disso, a empresa aprimora sua imagem ambiental por meio da produção de eletricidade verde e tem experiência em transações de exportação/importação.

O contrato é assinado por 15 anos (a partir de 2019), e o preço de venda com indexação anual é garantido até 2034.

TARGET PRICE

\$4,000,000

GROSS REVENUE

\$ 585,000

EBITDA

\$ 346,000

BUSINESS TYPE

Energia renovável

COUNTRY

Cazaquistão

BUSINESS ID

L#20240802

Conversão de tarifas

| | 2020 | 2021 | 2022 | 202 |
|-------------------------------|-------|-------|-------|-----|
| tarifa fixa, \$/kWth, sem IVA | 0.059 | 0.057 | 0.056 | 0.0 |
| Índice acumulado | | 7% | 16.4% | 37 |

Ano Receita (USD) EBITDA (USD)

 2020 \$590,580
 \$441,500

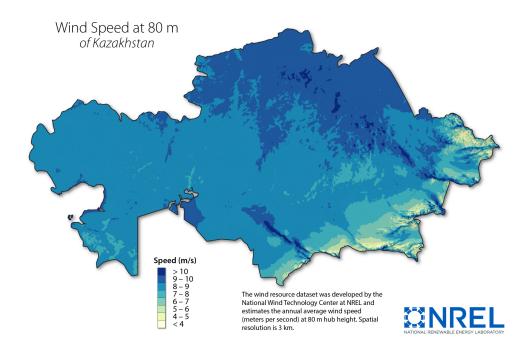
 2021 \$577,360
 \$301,400

 2022 \$520,781
 \$354,700

 2023 \$585,400
 \$346,500

Resumo das principais especificações técnicas

| Modelo | Potência nominal | Diâmetro do rotor | Altura do cubo | Tipo de torre | Lâminas | Principais recursos |
|-----------------------|---------------------|----------------------|-------------------|--------------------------|---------|---|
| Enercon E- 70 E4 2 | 2000 kW (2 MW) | 70 metros | 65 metros | Tubo de aço cônico | 3 | Potência máxima das massas de ar, alta eficiência |
| Micon NM- 1500C/64 | 1500 kW (1,5 MW) | 64 metros | 68 metros | Tubo de aço cônico | 3 | Operação e manutenção confiáveis e simples |





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