

Empresa líder na produção de minério de cromo



MERGERSCORP

Empresa líder na produção de minério de cromo

A empresa está entre as 15 maiores da Turquia, especializando-se na produção de minério de cromo e concentrado. É uma empresa familiar. Devido às suas proporções favoráveis de Cr/Fe e Mg/Al, o minério de cromo da Turquia é muito procurado, principalmente pela China, o principal importador. Ela possui três áreas licenciadas e opera duas instalações de enriquecimento de cromo, empregando uma força de trabalho de 150 funcionários. Seus níveis de reserva estão atualmente sob verificação do DMT Group, uma empresa de consultoria global.

Até o momento, a empresa explorou apenas 2% de sua área licenciada. Até o final de 2023, espera-se que a relação entre reserva e produção ultrapasse 100 anos, podendo ser estabelecida uma instalação de produção de ferrocromo, o que permitirá a produção de um produto de maior valor agregado.

Visão geral do mercado

O minério de cromo é um mineral vital usado principalmente na produção de ferrocromo, um ingrediente essencial na fabricação de aço inoxidável. A demanda global por aço inoxidável, impulsionada por setores como construção, automotivo e bens de consumo, influencia significativamente o mercado de minério de cromo. A partir do final de 2023, o foco cada vez maior na construção sustentável e a proliferação de veículos elétricos ampliam ainda mais a demanda por aço inoxidável de alta qualidade, impulsionando assim a utilização do minério de cromo.

Ativos

- 3 licenças
- 2 fábricas de enriquecimento de cromo com equipamentos (caminhões, reboques, carregadeiras, escavadeiras, perfuratrizes, etc.)

Avaliação

- 17,5 milhões + IVA 20%

TARGET PRICE

\$17,500,000

GROSS REVENUE

\$9,500,000

EBITDA

\$2,500,000

BUSINESS TYPE

Empresas de mineração

SUPPORT & TRAINING

A equipe de gestão estará disponível para continuar conduzindo os negócios após a conclusão da transação.

COUNTRY

Turquia

BUSINESS ID

L#20240728

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM