

Negócios licenciados de gerenciamento de ativos





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Esta Belize Asset Management é uma empresa de serviços financeiros especializada em consultoria de investimentos e soluções de gestão de ativos adaptadas a clientes individuais e institucionais. Aproveitando as vantagens estratégicas de Belize como um centro financeiro offshore, a empresa oferece estratégias de investimento sob medida, gerenciamento de portfólio e serviços de preservação de patrimônio. Com foco em transparência, conformidade e gerenciamento de riscos, este Asset Management tem como objetivo ajudar os clientes a maximizar seus retornos e, ao mesmo tempo, proteger seus ativos em um ambiente confidencial e seguro. A equipe experiente da empresa dedica-se a entender as necessidades dos clientes, garantindo um serviço personalizado e promovendo o crescimento financeiro de longo prazo por meio de oportunidades de investimento diversificadas.

O foco da empresa é o gerenciamento de ativos e a consultoria de clientes privados.

Licença comercial

“Proteção e gerenciamento de ativos internacionais” significa fornecer consultoria sobre proteção de patrimônio e planejamento patrimonial, incluindo, mas não se limitando a, estratégia de investimento e gestão de portfólio, gestão de imóveis e consultoria tributária, manter fundos em nome de clientes que estejam conduzindo negócios, incluindo transações imobiliárias, e retenção de fundos e fazer desembolsos para a conclusão de projetos nos quais o cliente possa estar trabalhando.

Serviço

- Atividades como gerente ou consultor de ativos independente.
- Mandatos de gerenciamento discricionário ou consultivo da AAM com custodiantes locais e internacionais.
- Acordos personalizados entre os apresentadores de negócios, consultores e a AAM.
- Abertura e gerenciamento de contas de investimento e depósitos.
- Guarda de documentos em Belize.

BUSINESS TYPE

Gerenciamento de ativos

COUNTRY

Belize

BUSINESS ID

L#20240718

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