

# Marca de cosméticos de luxo de alta qualidade



**MERGERSCORP**

## Marca de cosméticos de luxo de alta qualidade

Essa é uma marca de beleza popular que vem se destacando no setor de cosméticos há vários anos. Fundada por uma equipe de entusiastas da beleza que queriam criar produtos de maquiagem de alta qualidade e a preços acessíveis, essa marca de cosméticos se tornou rapidamente uma marca de referência para entusiastas da maquiagem em todo o mundo.

Uma das coisas que diferencia essa marca de outras marcas de beleza é seu compromisso de criar produtos que não sejam apenas bonitos e inovadores, mas também seguros e livres de crueldade. A marca se orgulha de usar apenas ingredientes da mais alta qualidade em seus produtos, que são cuidadosamente obtidos e rigorosamente testados para garantir que atendam aos rígidos padrões de qualidade da marca. Essa dedicação ao uso de ingredientes seguros e éticos fez com que a marca ganhasse seguidores fiéis entre os consumidores que se preocupam tanto com a qualidade da maquiagem quanto com o bem-estar dos animais.

### Pontos-chave

- Produtos fabricados somente na UE, alguns produtos são fabricados internamente e alguns produtos são fornecidos para fabricação por terceiros.
- Produtos cosméticos com design Made in Spain, Made in France e Made in Italy.
- Cosméticos especialmente criados para peles sensíveis – fórmulas desenvolvidas com base em ingredientes totalmente hipoalergênicos, não contêm parabenos e substâncias quimicamente tóxicas.
- Atualmente, atende a mais de 200 clientes, que são varejistas e distribuidores.
- A capacidade de fabricação é de 3.000 a 5.000 peças por dia.
- Certificado ISO e certificado de registro.

### Visão geral dos produtos e serviços

Cuidados com a pele, cosméticos coloridos, cuidados com as unhas e perfumes.

### Visão geral dos ativos

Ativos tangíveis – Estoque, prédio próprio, instalações, depósito.

### Visão geral das instalações

O prédio próprio fica em uma área de 1.000 m<sup>2</sup> localizada no oeste de Barcelona, a 45 km do aeroporto de Barcelona.

### Visão geral da capitalização

- Empresa familiar. Não há empréstimos. Somente proprietários familiares. Total de 2 proprietários da mesma família.
- Financiada 100% por investimento privado.

### TARGET PRICE

EUR 5,000,000

### GROSS REVENUE

EUR 1,200,000

### BUSINESS TYPE

Empresa de cosméticos

### COUNTRY

Espanha

### BUSINESS ID

L#20240650

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

## MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

**MERGERSCORP**

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)