

# Instalação e reparo de fabricação de metais Negócio de casa de força



**MERGERSCORP**

## Instalação e reparo de fabricação de metais Negócio de casa de força

Essa empresa de fabricação de metais opera dois setores internos, atendendo perfeitamente a clientes industriais, residenciais e comerciais, desde o projeto inicial até a instalação. Sua ampla gama de serviços abrange ferragens ornamentais, fabricação de reboques, serviços de soldagem, fabricação de metais e trabalho em aço estrutural. Além desses serviços, a empresa possui a capacidade de reparar e atualizar peças para os setores de geração de energia e transmissão elétrica, incluindo usinas de energia, pedreiras, pontes, estações de trem e edifícios comerciais. Ao fabricar componentes de reposição e modificar equipamentos de fabricantes de equipamentos originais (OEM) difíceis de encontrar, eles atendem a um público amplo.

A empresa opera em uma instalação de 15.000 pés quadrados em New Hampshire, situada em uma propriedade de 5 acres disponível para compra. Atualmente, a maioria de seus clientes vem de indicações boca a boca. A implementação de maiores esforços de marketing on-line e atualizações do site proporcionariam uma vantagem substancial para o novo proprietário.

Coletivamente, a empresa obteve receitas superiores a US\$ 2.500.000 em 2022, com lucros superiores a US\$ 400.000. Você pode obter informações financeiras detalhadas mediante solicitação. O ideal é que o comprador seja orientado para o cliente e tenha experiência em gerenciamento geral, pois a empresa já tem uma equipe forte, garantindo operações simplificadas. Embora a experiência anterior em fabricação de metais seja vantajosa, as várias facetas desse negócio são altamente ensináveis, e os vendedores estão ansiosos para fornecer ao novo proprietário as ferramentas necessárias para ter sucesso e elevar o negócio ao próximo nível.

Além disso, há um potencial inexplorado significativo no setor de energia, incluindo usinas de água e esgoto, que apresenta uma oportunidade substancial de crescimento com mais conexões e expansão.

TARGET PRICE

\$1,790,000

GROSS REVENUE

\$2,500,000

EBITDA

\$400,000

BUSINESS TYPE

Serviços

COUNTRY

Estados Unidos

BUSINESS ID

L#20230566

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

## MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

**MERGERSCORP**

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)