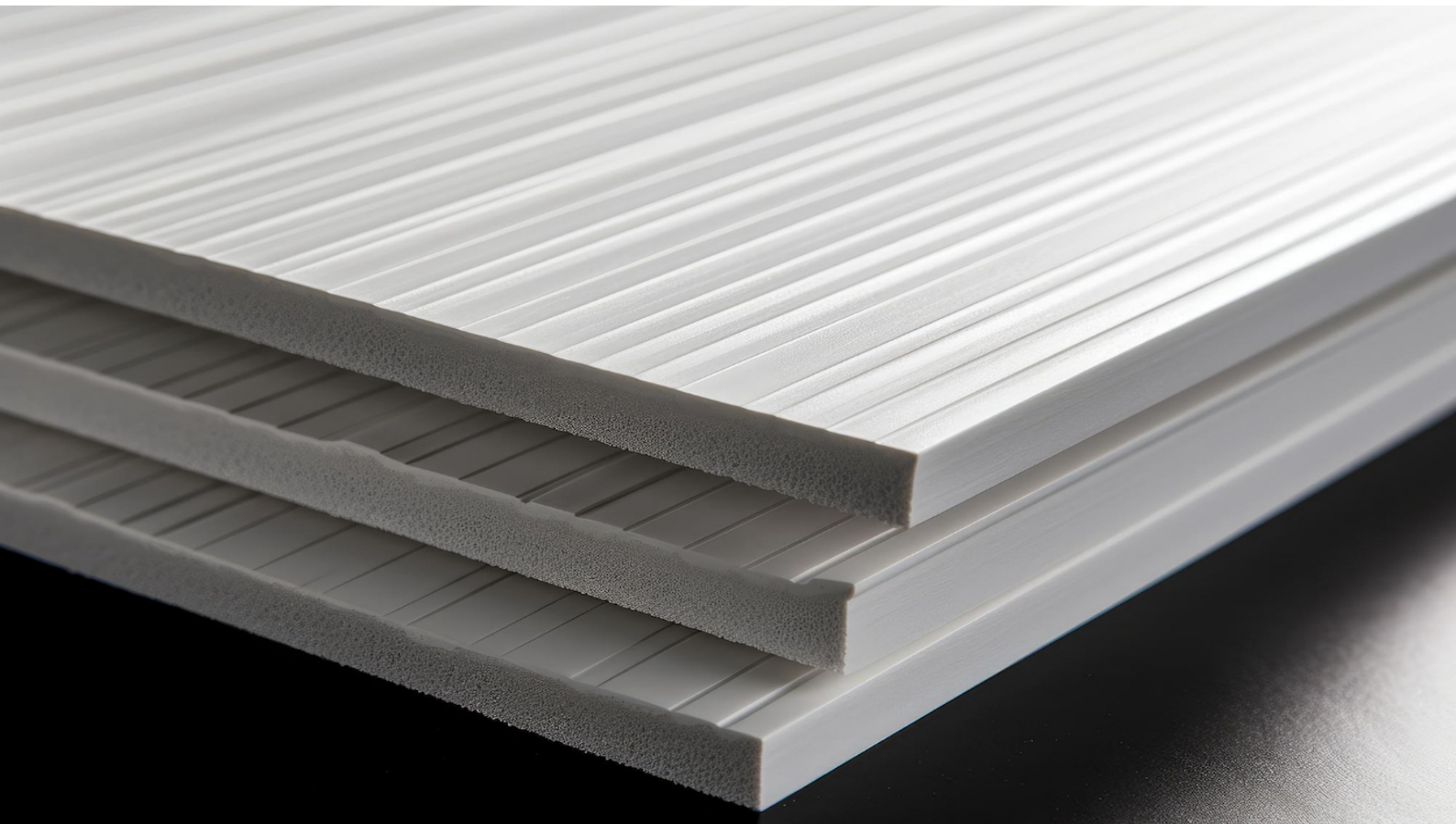


# Empresa especializada na produção e venda de painéis ornamentais de PVC



**MERGERSCORP**

## Empresa especializada na produção e venda de painéis ornamentais de PVC

A empresa apresentada nesta oferta representa uma verdadeira referência de qualidade no segmento de portas de alumínio, painéis ornamentais feitos de PVC, HPL, vidro isolante simples ou vitrais.

Fundada em 2004, conta atualmente com 65 funcionários e conseguiu desenvolver, ao longo do tempo, uma notável base técnica e material, tendo atualmente suas próprias salas de produção, uma oficina profissional de vitrais, um showroom e escritórios.

Em termos de desenvolvimento tecnológico, com a aquisição de equipamentos de última geração para termoformagem, a empresa garantiu a capacidade de fornecer a seus clientes painéis de alta qualidade, sejam eles modelos sólidos, vidro jateado, barras ornamentais ou vidros do tipo cristal. Ao mesmo tempo, o alto nível de treinamento profissional dos funcionários dessa empresa à venda e o rápido atendimento dos pedidos são as premissas para consolidar a marca e a imagem da empresa tanto no mercado romeno quanto no mercado internacional

### Produtos e serviços

Oferecendo produtos e serviços de qualidade superior aos dos concorrentes e também sendo um fornecedor apreciado e respeitado, ao longo do tempo, a empresa à venda teve um desenvolvimento financeiro, logístico e comercial positivo, constante ano a ano, obtendo lucro todos os anos, desde o estabelecimento até agora, independentemente do contexto/ambiente econômico mais ou menos favorável.

### Detalhes sobre a transição

Os processos que sustentam a criação e o fornecimento dos produtos e serviços dessa empresa foram projetados e desenvolvidos de modo que possam ser facilmente transferidos para qualquer novo gerente, o que facilita a gestão bem-sucedida do negócio pelo futuro proprietário. A empresa é vendida juntamente com todos os ativos e instalações atuais, os funcionários continuarão a trabalhar com o novo proprietário (o que é uma grande vantagem), os fornecedores também permanecerão com a empresa, de modo que o futuro proprietário dessa empresa à venda poderá se beneficiar dos mesmos preços preferenciais, colaboradores e carteira de clientes ativos. O proprietário oferece ao futuro comprador o gerenciamento da transição, fornecendo também o suporte e o treinamento necessários.

TARGET PRICE  
EUR 10,087,000

GROSS REVENUE  
EUR 4,773,606

EBITDA  
EUR 817,400

BUSINESS TYPE  
Empresas De Manufatura

REAL ESTATE  
2473000 Euro

COUNTRY  
Romênia

BUSINESS ID  
L#20230528

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

## MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

**MERGERSCORP**

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)