

Projeto de Usina Hidroelétrica (HPP) 450- MWp no Brasil





Projeto de Usina Hidroelétrica (HPP) 450-MWp no Brasil

No Brasil, a capacidade de gerar energia renovável corresponder a 84% mais do que a média global de 38%. Devido à grandes investimentos, a parcela de energia solar no matrix energético no Brasil chegou a 6,9%, e de energia eólica, 10,9%.

No último ano, o Brasil registrou um recorde histórico na expansão de usinas elétricas de live mercado, com mais de 3 GW instalados. E 75% das usinas implementadas são de vento e fotovoltaicas.

O governo brasileiro trabalha para tornar a população consciente sobre a importância da eficiência de energia e da geração de energia limpa e renovável frente à crescente demanda global do mercado.

Investir em uma empresa de energia renovável garante uma renda segura e lucrativa. Empresas de Energia Renovável À Venda

À medida em que o mundo se torna cada vez mais preocupado com as mudanças climáticas e o impacto dos combustíveis fósseis no meio ambiente, a demanda por fontes de energia limpa, como solar, só continuará a crescer. Isso significa que o desenvolvimento de projetor de energia renovável de grande escala provavelmente se manterão rentáveis no futuro próximo.

USINA
LOCALIZAÇÃO
DESCRIÇÃO

PCH JACARÉ 26 MWESTRUTURAMENTO
FINANCEIRO
GO

PEQUENA USINA HIDROELÉTRICA - 1 USINA DE 26 MWCAPEX \$ 50.000.000 (\$ XXMM
Projetos + \$ XXX Trabalho) PERÍODO DE IMPLEMENTAÇÃO XX MESES IRR XX%
PRODUÇÃO ANUAL BRUTA \$XXX ICB \$XXX

PCH GUARANI 25.3 MW

ESTRUTURAMENTO
FINANCEIRO
SC

PEQUENA USINA HIDROELÉTRICA - 1 USINA DE 25.3 MWCAPEX \$ 48.655.000 (\$ XXMM
Projetos + \$ XXX Trabalho) PERÍODO DE IMPLEMENTAÇÃO XX MESES IRR XX%
PRODUÇÃO ANUAL BRUTA \$XXX ICB \$XXX

PCH 72 MW ESTRUTURAMENTO
FINANCEIRO
MT

PEQUENA USINA HIDROELÉTRICA - 5 USINAS COM UM TOTAL DE 72 MWCAPEX \$
133.646.545,00 (\$6.8MM + \$126,846,545 Projetos+Trabalho) PERÍODO DE
IMPLEMENTAÇÃO 60 MESES IRR 34% PRODUÇÃO ANUAL BRUTA \$ 41,237,684 ICB \$
84

PCH 19 MW EQUIDADE M&A
PERU

PEQUENA USINA HIDROELÉTRICA NO PERU COM CONCESSÃO DE 19 MWCAPEX USD
\$44MM

GROSS REVENUE
TBA

EBITDA
TBA

BUSINESS TYPE
Power Plant, Renewable
Energy, Usina elétrica

COUNTRY
Brasil

BUSINESS ID
L#20230431

PCH 61,72 MW ESTRUTURAMENTO

FINANCEIRO

MT

PEQUENA USINA HIDROELÉTRICA - 5 USINAS COM UM TOTAL DE 61.75 MW CAPEX

R\$486.082.000,00 (R\$27MM + R\$459,082,000.00 Projetos+Trabalho) PERÍODO DE

IMPLEMENTAÇÃO 18 MESES IRR 34% PRODUÇÃO ANUAL BRUTA R\$123,161,472.00

PCH FORQUINHA IV 13 MW

RS

PCH HOLY CHRIST 19.5 MW

SC

PCH GAMBA 11,5 MW

SC

PCH TIGER HIGH 6.85 MW

SC

ELECTRO ENERGIESRENEWABLE 200 MW

RS

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM